



COOLAdvantage Program

Rebate Application Instructions, Terms and Conditions

For Systems Purchased on or after July 1, 2016 through June 30, 2017
An online application is available at NJCleanEnergy.com/COOL

Please read the program instructions, terms and conditions before completing the form on the other page.

A. CUSTOMERS TO QUALIFY FOR YOUR REBATE, YOU MUST

- Select a contractor that agrees to follow all of the program requirements as listed below
- Purchase, install and operate high-efficiency equipment as outlined in the table below. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with electricity from a municipal or co-op electric company or IOU/public electric company.
- The efficiency levels/ratings are based on the Air-conditioning, Heating, Refrigeration Institute (AHRI) certified performance criteria of an outdoor unit and indoor coil (and/or furnace/blower) working together. **Both the outdoor unit and indoor coil/unit must be replaced and installed as a matched set.** To qualify for a COOLAdvantage rebate, you must find your new equipment listed on either the AHRIdirectory.org website or the EnergyStar.gov website.
- To qualify for a central air conditioner, heat pump or geothermal unit rebate, the installing HVAC contractor must do the following:
 - Size the high-efficiency equipment in accordance with ACCA Manual S based on loads calculated in accordance with ACCA Manual J [and](#)
 - Submit the heating/cooling calculated loads report with the application.
- All units must be purchased by June 30, 2017; however all applications must be postmarked within 180 days of the purchase date to be eligible.** Please see below "Important Terms and Conditions," items 1 and 2, for funding availability.

Equipment Type	Minimum Efficiency Criteria for Units*	Sizing and Selection	Rebate
Central Air Conditioning – Tier 1	16 SEER, 13 EER system efficiency (i.e. combined compressor, coil, and air handler if applicable)	ACCA Manual J and Manual S calculations are required, showing that the installed system is correctly sized for the dwelling. See #4 above.	\$300
Central Air Conditioning – Tier 2	18 SEER, 13 EER system efficiency (i.e. combined compressor, coil, and air handler if applicable)		\$500
Air Source Heat Pump - Tier 1	16 SEER, 13 EER, 10 HSPF system efficiency (i.e. combined compressor, coil, and air handler)		\$300
Air Source Heat Pump - Tier 2	18 SEER, 13 EER, 10 HSPF system efficiency (i.e. combined compressor, coil, and air handler)		\$500
Mini-Split Air Conditioner	20 SEER, 12.5 EER system efficiency (i.e. combined outdoor and indoor unit/s)		\$500
Mini-Split Heat Pump	20 SEER, 12.5 EER, 10 HSPF system efficiency (i.e. combined outdoor and indoor unit/s)		\$500
Geothermal Heat Pump	Must be ENERGY STAR qualified; refer to energystar.gov .		\$500
Applicable only for Purchase Date on or before July 31, 2016: Homeowners with Hurricane Sandy damage may be eligible for an additional incentive for the purchase of qualifying equipment (above). Sandy Certification and other requirements may apply.			\$200 per unit

*SEER (Seasonal Energy Efficiency Ratio) • EER (Energy Efficiency Ratio) • HSPF (Heating Seasonal Performance Factor) – for heat pumps only.

B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

Section A & B of this form	Customer to complete and sign
Section C of this form	Contractor to complete and sign
Section D of this form	Contractor to complete
REQUIRED: Submittal of Manual J cooling load calculation loads report and equipment selected following Manual S	Submit with application, completed by contractor
REQUIRED: Copy of itemized sales receipt or contractor's invoice —marked PAID—and clearly indicating 1) Customer Name & installation address, 2) Date of purchase, 3) Manufacturer, 4) Model number and 5) Serial number for each installed component of the system	Submit with application
Copy of UPC Code , showing model and serial numbers	If available, submit with application
REQUIRED: Copy of AHRI Certificate rating sheet, showing SEER, EER, BTUH, HSPF and/or COP. If unavailable, a copy of the ENERGY STAR listing is acceptable. Also provide the AHRI number and certificate for the installed matched system.	Submit with application, found at AHRIdirectory.org
REQUIRED for equipment purchased on or after January 1, 2017: Municipal Building Permit number entered on application and/or a copy of the Permit or Permit Application	Submit with application
Applicable only for Purchase Date on or before July 31, 2016: Hurricane Sandy Homeowner Certification Form , completed & signed, found at NJCleanEnergy.com/SANDY (only for units being replaced due to damage from Hurricane Sandy)	If applicable (Purchase Date must be on or before July 31, 2016), Submit with application

- Your contractor should submit the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
- If you are applying for more than one rebate, separate rebate forms are to be completed for each individual unit/system.
- Mail a copy of the signed application along with the above mentioned documents to the address below:

New Jersey's Clean Energy Program™ • COOLAdvantage
75 Lincoln Highway, Suite 100 • Iselin, New Jersey 08830-1533

C. IMPORTANT TERMS AND CONDITIONS

- This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
- Funding for oil, propane, or municipal electric customers are provided through the United States Department of Energy State Energy Program (SEP).
- Due to the limited availability of funds, the program will terminate at the earlier of when funds are exhausted or **June 30, 2017**. Program termination will be posted on NJCleanEnergy.com.
- It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided by the contractor.
- Failure to provide any of the required information will prevent processing of your application.
- Rebate eligibility will be based on the equipment purchase date.
- Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed homes are not eligible.
- Please allow up to 120 days from the date *New Jersey's Clean Energy Program* (NJCEP) receives all required information to process your rebate.
- If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
- NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
- NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
- NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
- Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



COOLAdvantage Program Rebate Application

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Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

A. CUSTOMER INFORMATION (Customer to complete all information and sign)

Electric Utility: Atlantic City Electric Jersey Central Power & Light PSE&G Rockland Electric Account Number: _____

Or Municipal Electric/Coop Company Name: _____ Account Number: _____

First Name: _____ Last Name: _____

Installation Address: _____

City: _____ State: **NJ** Zip: _____

Daytime Phone: (_____) _____ Email (required for optimal program communication): _____

COOLAdvantage incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings only; installations of equipment in new homes are not eligible for COOLAdvantage incentives.

Reason for installing new equipment: New Installation Replacement Replaced equipment damaged by Hurricane Sandy Home Addition

How did you find out about the COOLAdvantage Program? NJCleanEnergy.com Direct Mail Event Online Advertising Social Media

Minor League Baseball Radio Contractor Friend Other: _____

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that, if old equipment has been replaced, the replaced equipment has been recycled according to the laws of the State of New Jersey.

Customer Signature (Required): _____ Date: _____

B. Alternate Payee Name or Address: If the rebate is to be issued to another party or address, customer must fill out and sign.

Alternate Rebate Recipient: First Name: _____ Last Name: _____

Mailing Address: _____ Daytime Phone: (_____) _____

City: _____ State: _____ Zip: _____

Customer Signature: _____ Date: _____

C. CONTRACTOR/INSTALLER All fields must be completed by installing contractor. Alternatively, an online application is available at NJCleanEnergy.com/COOL

Company: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Daytime Phone: (_____) _____ Email Address: _____

I certify that the system has been installed in accordance with the manufacturer guidelines and the equipment was sized in accordance with ACCA Manual S based on accurate heating/cooling loads calculated in accordance with ACCA Manual J. I understand that the NJ Board of Public Utilities requires this certification and the submittal of the heating/cooling loads report in the state of New Jersey for participation in the COOLAdvantage Program.

Contractor Signature (Required): _____ Date: _____

D. EQUIPMENT INFORMATION (Contractor to assist)

Municipal Building Permit Number (or submit permit application): _____

Appliance Type (check one): Central Air Conditioner Air Source Heat Pump Mini-split HP Mini-split AC only Geothermal HP Geothermal w/Desuperheater

Equipment Purchase Date (must be on paid receipt): _____ Total Installation Cost (Equipment + Labor) \$ _____

	Manufacturer	Model Number	Serial Number
Compressor (outdoor) Unit:			
Indoor Coil:			
Furnace (if required by AHRI):			
Air Handler:			

SEER: _____ EER: _____ BTUH: _____ HSPF (Heat Pumps & Mini Split HPs only): _____ COP (Geothermal only) _____

Manual J submitted (Required) System selected according to Manual S criteria (Required) AHRI Certificate Reference (7 or 8 digits): _____

Compressor Type	Single-Speed	Two-Speed	Variable-Speed
Sizing Limits (check one):	<input type="checkbox"/> 90% - 115%	<input type="checkbox"/> 90% - 120%	<input type="checkbox"/> 90% - 130%