



WARM Advantage Program

Rebate Application Instructions, Terms and Conditions For Systems Purchased on or after August 1, 2016 through June 30, 2017

An online application is available at NJCleanEnergy.com/WARM

Please read the program instructions, terms and conditions before completing the form on the other page.

A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

- Purchase, install and operate high-efficiency equipment as outlined in the table below. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with oil, propane, natural gas, IOU electric or municipal or co-op electric.
- The efficiency levels are based on the ratings found at the AHRI directory (AHRIdirectory.org) or the ENERGY STAR® listing (EnergyStar.gov).
- To qualify for a furnace or boiler rebate, the installing HVAC contractor must do the following:
 - Size the high-efficiency equipment between 100% - 140% (or 100% - 200% if paired with cooling) of the calculated Manual J total heating load or equivalent and
 - Meet Manual S system selection criteria.
- All units must be purchased by June 30, 2017; however all applications must be postmarked within 180 days of the purchase date to be eligible. Please see below "C. Important Terms and Conditions" items 1 and 2 for funding availability.

Equipment Type		Minimum Efficiency Criteria		Total Rebate
Furnace	Natural Gas/ Propane	Tier 1	AFUE* 95% or greater	\$250
		Tier 2	AFUE 97% or greater	\$500
	Oil		AFUE 85% or greater	\$250
Boiler**	Natural Gas/ Propane	Hydronic	AFUE 90% or greater	\$300
	Oil		AFUE 87% or greater	
Water Heater	Natural Gas/ Propane	On-Demand	Energy Factor (EF) 0.82 or greater	\$300
	Natural Gas/ Propane	Tank, Power-vented	EF 0.67 or greater or (for commercial units) Thermal Efficiency (TE) 90% or greater	
	Electric	Heat Pump	EF 2.0 or greater	\$500
Furnace & Water Heater Combination <i>(use one form)</i>			Qualifying Tier 1 natural gas/propane furnace (above) <u>AND</u> a qualifying water heater (above)	\$700
			Qualifying Tier 2 natural gas/propane furnace (above) <u>AND</u> a qualifying water heater (above)	\$950
Boiler & Water Heater Combination <i>(use one form)</i>			<ul style="list-style-type: none"> Combi Boiler—an Integrated unit, combining a water heater and a qualifying boiler (above) Qualifying stand-alone water heater (above) <u>AND</u> a qualifying boiler (above) Indirect water heater attached to a qualifying boiler (above) 	\$700

*AFUE (Annual Fuel Utilization Efficiency); **Steam boilers are no longer eligible for WARM Advantage rebates in FY 2017.

B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

Section A & B of this form	Customer to complete and sign
Section C of this form	Contractor to complete and sign
Section D of this form	Contractor to complete
REQUIRED for equipment purchased on or after January 1, 2017: Manual J cooling load calculation worksheet and Manual S selection	Submit with application, completed by contractor
REQUIRED: Copy of itemized sales receipt or contractor's invoice —marked PAID—and clearly indicating 1) Customer name & installation address, 2) Date of purchase, 3) Manufacturer, 4) Model number and 5) Serial number for each installed unit	Customer to submit with application
Copy of UPC Code , showing model and serial numbers	If available, customer requested to submit
REQUIRED for equipment purchased on or after January 1, 2017: Copy of AHRI Certificate rating sheet, showing AFUE and BTUH. If unavailable, a copy of the ENERGY STAR listing is acceptable.	Submit with application, found at AHRIdirectory.org
REQUIRED for equipment purchased on or after January 1, 2017: Municipal Building Permit number entered on application and/or a copy of the Permit or Permit Application	Customer to submit with application

- If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you. Mail a copy of the signed application along with the receipt to the address below:

New Jersey's Clean Energy Program™ • WARM Advantage • 75 Lincoln Highway Suite 100 • Iselin, New Jersey 08830-1533

C. IMPORTANT TERMS AND CONDITIONS

- This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
- Funding for oil, propane, or municipal electric customers are provided through the United States Department of Energy State Energy Program (SEP).
- Due to the limited availability of funds, the program will terminate at the earlier of when **funds are exhausted or June 30, 2017**. Program termination will be posted on NJCleanEnergy.com.
- It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
- Failure to provide any of the required information will prevent processing of your application.
- Rebate eligibility will be based on the equipment purchase date.
- Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed home are not eligible.
- Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives **all required information** to process your rebate.
- If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
- NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
- NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
- NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
- Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



WARM Advantage Program Rebate Application

For Systems Purchased on or after August 1, 2016 through June 30, 2017
An online application is available at NJCleanEnergy.com/WARM

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

A. CUSTOMER INFORMATION (Customer to complete all information and sign)

Electric Utility: Atlantic City Electric Jersey Central Power & Light PSE&G Rockland Electric Account #: _____

Or Municipal/Coop Electric Company Name: _____ Account #: _____

Heat Fuel Provider Utility: NJ Natural Gas Elizabethtown Gas PSE&G South Jersey Gas Other _____ Account #: _____

New Equipment Fuel Type Natural Gas Oil Propane Electric

First Name: _____ Last Name: _____

Installation Address: _____

City: _____ State: **NJ** Zip: _____

Daytime Phone: (____) _____ Email (Required for optimal program communication): _____

WARM Advantage incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings only; installations of equipment in new homes are not eligible for WARM Advantage incentives.

Reason for installing new equipment: Conversion from oil Conversion from electric Conversion from propane
 Replaced old equipment Replaced equipment damaged by Hurricane Sandy Home Addition

How did you find out about the WARM Advantage Program? NJCleanEnergy.com Direct Mail Event Online Advertising Social Media

Minor League Baseball Radio Contractor Friend Other: _____

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey.

I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by New Jersey's Clean Energy Program at NJCleanEnergy.com/SAFETY.

Customer Signature (Required): _____ Date: _____

B. Alternate Payee Name or Address: If the rebate is to be issued to another party or address, customer must fill out and sign.

Alternate Rebate Recipient: First Name: _____ Last Name: _____

Mailing Address: _____ Daytime Phone: (____) _____

City: _____ State: _____ Zip: _____

Customer Signature: _____ Date: _____

C. CONTRACTOR/INSTALLER All fields must be completed by installing contractor. Or, an online application is available at NJCleanEnergy.com/WARM.

Company: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Daytime Phone: (____) _____ Email Address: _____

I certify that the system has been installed in accordance with the manufacturer guidelines, that the heating and, if applicable, cooling load was estimated consistent with ACCA Manual J procedures, and that the capacity of the equipment installed is between 100% - 140% (or 100% - 200% if paired with cooling unit) of the calculated Manual J total heating load, or the next nominal size unit that is available to satisfy the heating loads, in accordance with ACCA Manual S. I understand that the NJ Board of Public Utilities requires this certification in the state of New Jersey for participation in the WARM Advantage Program.

Contractor Signature (Required): _____ Date: _____

D. EQUIPMENT INFORMATION All fields must be completed by installing contractor. Please complete both sections if applying for the combination.

Municipal Building Permit Number (or submit permit application): _____

HEATER INFORMATION (CHECK ONE):

- Gas Propane Oil Boiler – Hydronic (Steam is not eligible)
- Gas Propane Oil Furnace
- Gas Propane Combi Boiler (dual-boiler/water heater unit)

Purchase Date (must be on submitted paid receipt): _____

Total Installation Cost (Equipment + Labor): \$ _____

Manufacturer: _____

Model Number: _____ Unit BTU (Input): _____

Serial Number: _____

AHRI Reference Number (7 or 8 digits): _____

Manual J submitted (Required if purchased on or after January 1, 2017)

System selected according to Manual S criteria (Required if purchased on or after January 1, 2017)

WATER HEATER INFORMATION (CHECK ONE):

- Indirect Water Heater (only with newly installed, eligible boiler)
- Gas Propane On Demand Water Heater, EF 0.82 or greater
- Gas Propane Tank, Power Vent Water Heater, TE 90% or greater
- Gas Propane Tank, Power Vent Water Heater, EF 0.67 or greater
- Heat Pump Water Heater, EF of 2.0 or greater

Purchase Date (must be on submitted paid receipt): _____

Total Installation Cost (Equipment + Labor): \$ _____

Manufacturer: _____

Model Number: _____ Unit BTU (Input): _____

Serial Number: _____ Gallons: _____

AHRI Reference Number (7 or 8 digits): _____

Mail to: New Jersey's Clean Energy Program™ • WARM Advantage • 75 Lincoln Highway Suite 100 • Iselin, New Jersey 08830-1533