



# WARM Advantage Program

## Rebate Application Instructions, Terms and Conditions For Systems Purchased on or after July 1, 2017 through June 30, 2018

An online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)

Please read the program instructions, terms and conditions before completing the form on the other page.

### A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

- Select a contractor that agrees to follow all of the requirements as listed below
- Purchase, install and operate high-efficiency equipment as outlined in the table below. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with oil, propane, natural gas, IOU electric or municipal or co-op electric.
- The efficiency levels are based on the ratings found at the AHRI directory ([AHRIdirectory.org](http://AHRIdirectory.org)) or the ENERGY STAR® listing ([EnergyStar.gov](http://EnergyStar.gov)).
- To qualify for a furnace or boiler rebate, the installing HVAC contractor must do the following:
  - Size the high-efficiency equipment in accordance with ACCA Manual S based on loads calculated in accordance with ACCA Manual J and
  - Submit the calculated heating/cooling loads report with the application.
- All units must be purchased by June 30, 2018; however all applications must be postmarked within 180 days of the purchase date to be eligible.** Please see below "C. Important Terms and Conditions" items 1 and 2 for funding availability.

Equipment Type		Minimum Efficiency Criteria		Total Rebate
Furnace	Natural Gas/ Propane	Tier 1	AFUE* 95% or greater	\$250
		Tier 2	AFUE 97% or greater	\$500
	Oil		AFUE 85% or greater	\$250
Boiler	Natural Gas/ Propane	Hydronic	AFUE 90% or greater	\$300
	Oil		AFUE 87% or greater	
Water Heater	Natural Gas/ Propane	Tankless-On-Demand	<2 gallons & Energy Factor - EF 0.82 / Uniform Energy Factor – UEF 0.79, or greater	\$300
	Natural Gas/ Propane	Tank, Power-vented	≤55 gallons & Energy Factor - EF 0.67 / Uniform Energy Factor – UEF 0.64, or greater <b>or</b> >55 gallons & Thermal Efficiency -TE 90% / Uniform Energy Factor – UEF 0.85, or greater	
	Electric	Heat Pump	Energy Factor - EF 2.0 / Uniform Energy Factor – UEF 2.0, or greater	\$500
Furnace & Water Heater Combination (use one form)			Qualifying Tier 1 natural gas/propane furnace (above) <b>AND</b> a qualifying water heater (above)	\$700
			Qualifying Tier 2 natural gas/propane furnace (above) <b>AND</b> a qualifying water heater (above)	\$950
Boiler & Water Heater Combination (use one form)			<ul style="list-style-type: none"> <li>Combi Boiler—an Integrated unit, combining a water heater and a qualifying boiler (above)</li> <li>Qualifying stand-alone water heater (above) <b>AND</b> a qualifying boiler (above)</li> <li>Indirect water heater attached to a qualifying boiler (above)</li> </ul>	\$700

\*AFUE (Annual Fuel Utilization Efficiency); .

### B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

Section A & B of this form	Customer to complete and sign
Section C of this form	Contractor to complete and sign
Section D of this form	Contractor to complete
<b>REQUIRED: Manual J</b> cooling load report and equipment selected following <b>Manual S</b>	Submit with application, completed by contractor
<b>REQUIRED: Copy of itemized sales receipt or contractor's invoice</b> —marked PAID—and clearly indicating <b>1) Customer Name &amp; installation address 2) Date of purchase, 3) Manufacturer, 4) Model number and 5) Serial number for each installed unit</b>	Submit with application
Copy of <b>UPC Code</b> , showing model and serial numbers	If available, submit with application
<b>REQUIRED: Copy of AHRI Certificate</b> rating sheet, showing AFUE and BTUH, EF, UEF, or TE. If unavailable, a copy of the ENERGY STAR listing is acceptable.	<b>Submit with application, found at <a href="http://AHRIdirectory.org">AHRIdirectory.org</a></b>
<b>REQUIRED: Municipal Building Permit</b> number entered on application and/or a copy of the Permit or Permit Application	Submit with application

- Your contractor should submit the rebate documents for you, we suggest you request a set of copies to be mailed to you. Mail a copy of the signed application along with the receipt to the address below:

New Jersey's Clean Energy Program™ • WARM Advantage • 75 Lincoln Highway Suite 100 • Iselin, New Jersey 08830-1533

### C. IMPORTANT TERMS AND CONDITIONS

- This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
- Funding for oil, propane, or municipal electric customers are provided through the United States Department of Energy State Energy Program (SEP).
- Due to the limited availability of funds, the program will terminate at the earlier of when **funds are exhausted or June 30, 2018**. Program termination will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
- It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided by your contractor.
- Failure to provide any of the required information will prevent processing of your application.
- Rebate eligibility will be based on the equipment purchase date.
- Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed home are not eligible.
- Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives **all required information** to process your rebate.
- If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
- NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
- NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
- NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
- Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



# WARM Advantage Program Rebate Application

For Systems Purchased on or after July 1, 2017 through June 30, 2018

An online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

## A. CUSTOMER INFORMATION (Customer to complete all information and sign)

Electric Utility:  Atlantic City Electric  Jersey Central Power & Light  PSE&G  Rockland Electric

Account Number: \_\_\_\_\_

Or  Municipal/Coop Electric Company Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

Heat Fuel Provider Utility:  New Jersey Natural Gas  Elizabethtown Gas  PSE&G  South Jersey Gas  Other Account Number: \_\_\_\_\_

Equipment Fuel Type (new)  Natural Gas  Oil  Propane  Electric

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_

City: \_\_\_\_\_ State: **NJ** Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_) \_\_\_\_\_ Email (Required for optimal Program communication): \_\_\_\_\_

**WARM Advantage incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings only;** installations of equipment in new homes are not eligible for WARM Advantage incentives.

Reason for installing new equipment:  Conversion from oil  Conversion from electric  Conversion from propane  
 Replaced old equipment  Home Addition

How did you find out about the WARM Advantage Program?  NJCleanEnergy.com  Direct Mail  Event  Online Advertising  Social Media

Minor League Baseball  Radio  Contractor  Friend  Other: \_\_\_\_\_

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey.

I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by New Jersey's Clean Energy Program at [NJCleanEnergy.com/SAFETY](http://NJCleanEnergy.com/SAFETY).

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## B. Alternate Payee Name or Address: If the rebate is to be issued to another party or address, customer must fill out and sign.

Alternate Rebate Recipient: First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Daytime Phone: (\_\_\_\_) \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## C. CONTRACTOR/INSTALLER All fields must be completed by installing contractor. Or, an online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM).

Company: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_) \_\_\_\_\_ Email Address: \_\_\_\_\_

I certify that the system has been installed in accordance with the manufacturer guidelines and the equipment was sized in accordance with ACCA Manual S based on accurate heating/cooling loads calculated in accordance with ACCA Manual J. I understand that the NJ Board of Public Utilities requires this certification and the submittal of the heating/cooling loads report in the state of New Jersey for participation in the WARM Advantage Program.

Contractor Signature (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## D. EQUIPMENT INFORMATION All fields must be completed by installing contractor. Please complete both sections if applying for the combination.

Municipal Building Permit Number (or submit permit application): \_\_\_\_\_

### HEATER INFORMATION (CHECK ONE):

- Gas  Propane  Oil Boiler – Hydronic (Steam not eligible)
- Gas  Propane  Oil Furnace
- Gas  Propane Combi Boiler (boiler/water heater unit)

Purchase Date (must be on submitted paid receipt): \_\_\_\_\_

Total Installation Cost (Equipment + Labor): \$ \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Model Number: \_\_\_\_\_ Unit BTU (Input): \_\_\_\_\_

Serial Number: \_\_\_\_\_

AHRI Reference Number (7 or 8 digits): \_\_\_\_\_

Manual J submitted (Required if purchased on or after January 1, 2017)

System selected according to Manual S criteria ( Required if purchased on or after January 1, 2017)

### WATER HEATER INFORMATION (CHECK ONE):

- Indirect Water Heater (only with newly installed, rebate eligible boiler)
- Gas  Propane Tankless On Demand, EF 0.82 / 0.79, or greater
- Gas  Propane Tank, Power Vent, TE 90% / UEF 0.85, or greater
- Gas  Propane Tank, Power Vent, EF 0.67 / UEF 0.64, or greater
- Heat Pump Water Heater, EF of 2.0 / UEF 2.0, or greater

Purchase Date (must be on submitted paid receipt): \_\_\_\_\_

Total Installation Cost (Equipment + Labor): \$ \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Model Number: \_\_\_\_\_ Unit BTU (Input): \_\_\_\_\_

Serial Number: \_\_\_\_\_ Gallons: \_\_\_\_\_

AHRI Reference Number (7 or 8 digits): \_\_\_\_\_

Mail to: New Jersey's Clean Energy Program™ • WARM Advantage • 75 Lincoln Highway Suite 100 • Iselin, New Jersey 08830-1533

For more information contact 866.NJSMART