# SmartStart Buildings Program Gas Heating Application FY19 July 1, 2018 – June 30, 2019



# **MEASURE DESCRIPTION**



Gas Heating incentives are available for installation of high efficiency gas fired boilers, gas furnaces, low intensity infrared heaters and boiler economizing controls in commercial and industrial facilities. Both equipment replacement and new construction projects are eligible to apply. Incentive rates are pre-determined based on the size and efficiency of new equipment. Pre-approval is not required prior to installation however, applications must be submitted within 1 year of material purchase to remain eligible for the incentive.

# **APPLICATION INSTRUCTIONS**

- 1. New to SmartStart? Download the <u>SmartStart Program Guide</u> for FAQs or contact us at (866) NJSMART with questions.
- 2. Pre-approval is not required for Gas Heating applications, however customers may submit applications prior to installation to receive an incentive commitment letter. Applicants choosing to install prior to program pre-approval do so at their own risk.
- 3. Ensure that the facility is eligible for participation in the program by reviewing a recent gas utility bill to confirm that Societal Benefits Charges are paid to an investor-owned utility under a commercial rate code.
- 4. Review all measure requirements to confirm that equipment you are purchasing meets efficiency requirements and is eligible for an incentive. If you need assistance with development of a scope of work or do not know what type of equipment you need, consult the <u>Trade Ally List</u> to find a contractor who can assist you.
- 5. Complete the Gas Heating application and incentive worksheet.
- 6. Submit the signed, completed form along with all supporting documentation listed in the Application Checklist to the program for review and pre-approval through one of the methods below. An electronic version of this application is available through the online application portal.
- 7. We will review the submittal for completeness and contact you and your contractor via email to retrieve any missing information or documentation.
- 8. An approval letter will be emailed to you and your contractor indicating the approval date and estimated incentive amount set aside for your project.

Online application portal:	njcleanenergy.com/forms
Email for new application submissions only. Call (866) NJSMART with questions.	NJApps@njcleanenergy.com
Mail:	New Jersey's Clean Energy Program c/o TRC Energy Services 900 Route 9 North Suite 404 Woodbridge, NJ 07095
Fax:	(732) 855-0422

# The following documentation must be attached to all completed, signed applications:

**Manufacturer's specification sheets** for the equipment that you plan to install. The specification sheet should indicate model, size and efficiency of type of equipment.

A complete copy (all pages) of a recent gas utility bill for the account number listed on the application showing payment of the Societal Benefits Charge (SBC).

For new construction projects where a utility account has not yet been established, the utility bill is not required with the initial application submission, however the customer will be required to submit a utility bill prior to incentive payment.

**For boilers**, attach one of the following documents to support the input size and efficiency of the specific equipment model number:

- o AHRI Certificate (https://www.ahridirectory.org/ahridirectory/pages/home.aspx).
- Federal Trade Commission EnergyGuide label
- Manufacturer efficiency rating using the test procedure for the equipment listed in ASHRAE Standard 90.1-2013 Table 6.8.

**For furnaces**, attach a printout/screenshot of the ENERGY STAR<sup>®</sup> listing for the specific equipment model number from: <u>https://www.energystar.gov/productfinder/product/certified-furnaces/results.</u>

# If your project is already completed, please include the following additional documentation for approval and payment. Please note, a post inspection may be required prior to incentive being processed:

# **Material invoice**

- The invoice should include the model number of the equipment installed, quantity, and unit price.
- Equipment may be purchased up to one year prior to TRC's receipt of the application. Sufficient documentation must be submitted with the material invoice demonstrating the date of equipment purchase, such as a purchase order, if it is not clear on the material invoice.

# **Labor Invoice**

- Labor/installation price must be listed separately from material price.
- For projects installed by in-house staff for which there is no invoice, provide a signed letter on customer letterhead clearly indicating the start and end dates of the self-installation.

# Tax Clearance Certificate obtained from NJ Division of Taxation

- o Instructions on applying for the certificate can be found at <u>www.njcleanenergy.com/TCC</u>.
- No incentive will be paid without receipt of a valid Tax Clearance Certificate. Certificates are valid for 180 days and must be valid on the date TRC signs off on the incentive. The name of the customer and tax ID number appearing on the tax clearance must align with the customer name listed on the provided utility bill and application.

# FY19 GAS HEATING INCENTIVE RATES AND REQUIREMENTS

# **Gas Fired Boilers**

Boilers of all types with input size exceeding 4,000 MBh will be evaluated through the Custom measures path.

NON-CONDENSING BOILERS						
Non –Condensing Boiler Type	Size Category (Input MBh of boiler) Efficiency Requirement		Incentive Rate			
Hot Water	< 300	GH1	85% AFUE	\$0.95/MBh; Min \$400/unit		
Hot Water	<u>&gt;</u> 300 to 1,500	GH2	85% Thermal Efficiency	\$1.75/MBh		
Hot Water	> 1,500 to 2,500	GH3	85% Thermal Efficiency	\$1.50/MBh		
Hot Water	> 2500 to 4,000	GH4	85% Combustion Efficiency	\$1.30/MBh		
Steam, all except natural draft	< 300	GH5	82% AFUE	\$1.40/MBh; Min \$400/unit		
Steam, all except natural draft	<u>&gt;</u> 300 to 1,500	GH6	81% Thermal Efficiency	\$1.20/MBh		
Steam, all except natural draft	> 1,500 to 2,500	GH7	81% Thermal Efficiency	\$1.20/MBh		
Steam, all except natural draft	> 2,500 to 4,000	GH8	81% Thermal Efficiency	\$1.00/MBh		
Steam, natural draft	< 300	GH9	82% AFUE	\$1.40/MBh; Min \$300/unit		
Steam, natural draft	<u>&gt;</u> 300 to 1,500	GH10	79% Thermal Efficiency	\$1.00/MBh		
Steam, natural draft	> 1500 to 2,500	GH11	79% Thermal Efficiency	\$0.90/MBh		
Steam, natural draft	> 2,500 to 4,000	GH12	79% Thermal Efficiency	\$0.70/MBh		

CONDENSING BOILERS						
Condensing Boiler Type	Size Category (Input MBh of boiler)	Measure Code	Efficiency Requirement	Incentive Rate		
Hot Water	< 300	GH13	93% AFUE	\$2.00/MBh; Min \$1000/unit		
Hot Water	<u>&gt;</u> 300 to 1,500	GH14	91% Thermal Efficiency	\$2.20/MBh; Min \$1000/unit		
Hot Water	> 1,500 to 2,500	GH15	91% Thermal Efficiency	\$2.20/MBh		
Hot Water	> 2500 to 4,000	GH16	93% Combustion Efficiency	\$2.00/MBh		
Hot Water	< 300	GH17	88% AFUE	\$1.35/MBh; Min \$1000/unit		
Hot Water	<u>&gt;</u> 300 to 1,500	GH18	88% Thermal Efficiency	\$2.00/MBh; Min \$1000/unit		
Hot Water	> 1,500 to 2,500	GH19	88% Thermal Efficiency	\$1.85/MBh		
Hot Water	> 2500 to 4,000	GH20	88% Combustion Efficiency	\$1.55/MBh		

# Gas Furnaces

Specific equipment model number must appear on the most recent Energy Star Certified Furnaces list available at <a href="https://www.energystar.gov/productfinder/product/certified-furnaces/results">https://www.energystar.gov/productfinder/product/certified-furnaces/results</a>.

Furnace Capacity	Efficiency Requirement	Measure Code	Incentive Rate
All sizes	<u>&gt;</u> 95% AFUE	GH21	\$400 per furnace

# Low Intensity Infrared Heating

Capacity (MBh)	Measure Code	Incentive Rate
<u>&lt;</u> 100	GH22	\$500/unit
> 100	GH23	\$300/unit

Incentives for infrared heating equipment are for indoor installations only.

# **Boiler Economizing Controls**

- 1. All boiler economizing controls and infrared heaters must be listed by UL or other OSHA approved Nationally Recognized Testing Laboratory (NRTL) in accordance with applicable U.S. Standards.
- 2. Boiler economizing controls incentive available for both retrofits and new units without a current economizing control installed.

Boiler Capacity (MBh)	Measure Code	Incentive Rate
<u>&lt;</u> 800	GH24	\$1,200
> 800 MBh - < 1,600 MBh	GH25	\$1,500
≥1,600 MBh- < 3,000 MBh	GH26	\$1,800
≥3,000 MBh- <3,500 MBh	GH27	\$2,100
≥3,500 MBh- < 4,000 MBh	GH28	\$2,400
≥ 4,000 MBh	GH29	\$2,700

# **Gas Heating Application**

FY19 July 1, 2018 – June 30, 2019



For Office Use Only	Date:	App #: _		
CUSTOMER INFORMATIC	DN			
Company Name as listed on utility	/ bill	Formal Legal Nan	ne of Company listed on	utility bill
Company Type	Federal Tax	ID #	State Tax ID #	(if different)
Customer Contact Name	Customer Co	ontact Title	Customer Pho	ne Number
Customer Mailing Address	Suite/Apt#	City	State	ZIP
Customer Contact Email Address		How did you hea	r about the program?	NAICS Code
FACILITY AND PROJECT I	NFORMATION			
Facility Address		City	State	ZIP
Gas Utility Serving Facility		Gas Account Num	ber	
Facility Type		Anticipated Install	ation Start Date	
Site Contact for Inspection Schedu	uling (Name/Title) *	Site Contact Phone	e	
Site Contact Email Address		*On-site contact will b	e notified via email of any pro	posed inspection date/time.
CONTRACTOR/VENDOR I	NFORMATION			
Contractor Company Name		Contact Person Na	ame and Title	
Email Address		Phone Number		
Contractor Mailing Address	Apt/Suite #	City	State	ZIP

# **PAYEE INFORMATION**

Payee Company Name Con		Contact Name and Title				
Email Address		Phone Number				
Incentive Check Mailing Address	Apt/Suite #	City	State	ZIP		

Payee Federal Tax ID

#### **ESIP DECLARATION**

Check this box if an Energy Savings Improvement Program (ESIP) is a source of funding. ESIP allows government agencies to pay for energy related improvements using the value of the resulting energy savings.

# CUSTOMER AUTHORIZATION AND SIGNATURE

I agree to the terms and conditions of the SmartStart Buildings Program and the Specific Program Requirements for this measure.

I agree that this document and all notices and disclosures made or given relating to this document may be created, executed, delivered and retained electronically and that the electronic signatures appearing on this document and any related documents shall have the same legal effect for all purposes as a handwritten signature.

The information, statements, and documents I have provided in and with this document are true and accurate to the best of my knowledge. I am aware that if any of them are willfully false, I am subject to punishment.

If applicable, I authorize payment of the incentive to the third party listed in the Payee Information field of this application.

Customer		
Signature	Γ	Date

Printed Name \_\_\_\_\_ Title

# GAS HEATING INCENTIVE WORKSHEET

Measure Code	Equipment Location (Room Name)	Manufacturer	Model Number	A Unit Size Installed (MBh Input)*	Exiting Unit Size Mbh Input (For boiler & furnace replacements only)	Unit Efficiency (see table below for required type)	B Incentive \$/Unit (See Table Below)	C # of units	Total Incentives Boiler/Furnace = A*B*C Infrared/Econ =B*C
(Ex.) GH14	Mech Room #1	ACME	B1500	1,500	1,500 Mbh	85%	\$1.75	2	1500*\$1.75*2 = \$5,250
(Ex.) GH10	Mech Room #2	ACME	B1200	1,200	n/a	80%	\$1.00	1	1200*\$1.00*1 = \$1200
(Ex.) GH25	Warehouse	ACME	1120	1	n/a	87%	\$300	10	\$300*10 = \$3,000
* For Low Intensity Infrared Heaters or Boiler Economizer Controls, enter 1. Total:									

# NJ SmartStart Buildings<sup>®</sup> Program Terms and Conditions FY2019 (July 1, 2018 – June 30, 2019)

# Eligibility

- 1. This application package must be received by the Program Manager on or before June 30, 2019 in order to be eligible for the fiscal year program (July 1, 2018 June 30, 2019) incentives. All participating customers are required to submit the most current application form. All submissions will be reviewed based on the current program requirements and incentive levels approved by the Board of Public Utilities.
- 2. Program Incentives are available to non-residential retail electric and/or gas service participating customers of a New Jersey Utilities. A participating customer must pay Societal Benefits Charges under a New Jersey Utility account serving the fuel type (electric or gas) applicable to the specific Energy-Efficient Measure. Participating customers who have not contributed to the Societal Benefits Charge of the applicable New Jersey Utility are not be eligible for incentives offered through this program. New Jersey Utilities include Atlantic City Electric, Jersey Central Power & Light, Rockland Electric Company, New Jersey Natural Gas, Elizabethtown Gas, PSE&G and South Jersey Gas.
- 3. Each utility account requires a complete, separate application. Projects for the same utility account and the same technology being done at the same time should be submitted on one application.
- 4. For all Prescriptive measures with the exception of Prescriptive & Performance Lighting, Lighting Controls and Custom measures, pre-approval is not required prior to installation, however any participating customer and/or agent who purchases and installs equipment without Program Manager approval does so at his/her own risk.
- 5. For completed projects that do not require program pre-approval (excluding Prescriptive Lighting, Prescriptive Lighting Controls, Performance Lighting and Custom Measures) the application must be submitted to the Program Manager within 12 months of equipment purchase. Sufficient documentation must be provided confirming the date of equipment purchase (material invoice, purchase order, etc.).
- 6. In order to be eligible for program incentives, a participating customer, or an agent (contractor/vendor) authorized by a participating customer, must submit a properly completed application package that is signed by the participating customer. A complete application package should include all documentation listed in the checklist section of the application.
- 7. Project invoices submitted after installation should list both the labor and material costs separately. The invoice should include a description of the equipment installed, quantity, and unit price. For projects that are self-installed by the participating customer, a signed letter on participating customer letterhead may be provided in lieu of a labor invoice attesting to the start and end dates of the self-installation.
- 8. Energy-Efficient Measures must be installed in buildings located within a New Jersey Utilities' service territory and designated on the participating customer's incentive application.
- 9. Program Incentives are available for qualified Energy-Efficient Measures as listed and described in the Program materials and incentive applications.
- 10. The participating customer must ultimately own the equipment through an up-front purchase. Equipment procured by participating customers through another program offered by New Jersey's Clean Energy Program or the New Jersey Utilities, as applicable, are not eligible for incentives through this program.
- 11. Incomplete application submissions, applications requiring inspections and unanticipated periods of high volume may cause processing delays.

#### **Incentive Amounts**

- 1. Program Incentives will not exceed:
  - a. the approved Program Incentive amount, or
  - b. total project cost of the Energy-Efficient Measure, whichever is less, excluding NJ state sales tax as determined by the Program Manager. Project costs include the expenses directly associated with the Energy-Efficient Measure.
- 2. Products offered at no direct cost to the participating customer are ineligible.
- 3. Program Incentives are limited to \$500,000 per utility account in a fiscal year.

#### Inspections

- The Program Manager reserves the right to conduct a pre-inspection of the facility prior to the installation of equipment for Prescriptive Lighting, Performance Lighting, Lighting Controls and Custom Measures applications. Pre-inspections will be performed prior to the issuance of the approval letter. Work must not begin prior to formal program approval.
- 2. All projects are subject to post-inspection to confirm equipment installation prior to payment.
- 3. The Program Manager reserves the right to verify sales transactions and to have reasonable access to Participating Customer's facility to inspect pre-existing product or equipment (if applicable) and the Energy-Efficient Measures installed under this Program, prior to issuing incentives or at a later time.
- 4. The applicant allows reasonable access to the property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of New Jersey's Clean Energy Program.

#### Tax Clearance Certificate Requirements

- 1. Participating customers must provide a Tax Clearance Form (entitled "Business Assistance or Incentive Clearance Certificate") for Board of Public Utilities use.
- 2. The name of the customer listed on the certificate must match the participating customer name listed on the utility bill and the application.
- 3. The participating customer tax ID listed on the application must agree with the tax ID listed on the Certificate.
- 4. Certificates are valid for 180 days and must be valid on the date the Program Manager signs off on the incentive.

#### **Deficient Applications**

- If an application package is incomplete, information is missing or deemed insufficient, a deficiency notice will be sent to the participating customer requesting additional information via e-mail. The information or documentation requested on the letter must be received by the Program Manager within 30 days of the date of the request. If additional deficiencies are still noted, there will be up to two additional notifications issued with the same time frames.
- 2. If a participating customer fails to respond to a deficiency request within 30 days or exceeds the three attempts provided, the application will be cancelled. If a project is cancelled, participating customers may re-apply under the program incentives and requirements in place at that time.

#### Expirations

- 1. Pre-approved projects are given a one year approval in which the proposed measure is to be installed and operational. When a project has expired the participating customer will have 30 days to either submit a request for an extension OR submit final project paperwork. If no response is received within 30 days of expiration, the project will be cancelled.
- 2. Extension requests must be in writing from the participating customer and include the circumstances that led to the extension request, and the percentage of the project completed.
- 3. Extension requests may be granted for a period no longer than six (6) months. The Program Manager may provide up to two, six month extensions from the original approval expiration date.
- 4. Upon expiration, if the project has not started and the participating customer is still interested in installing the equipment, the existing application will be cancelled and a new application package must be submitted, which will be reviewed under the program incentives and requirements in place at that time.

#### Change in participating customer name/payee after pre-approval

To initiate a change to the participating customer name or payee on a pre-approved application, the following documentation must be provided:

- 1. A signed letter on participating customer letterhead authorizing the change
- 2. A new signed application reflecting the updated participating customer or payee name
- 3. For name change a utility bill in the name of the new participating customer

All name changes requests are subject to Program Manager approval. Certain requests may require additional information to be submitted as defined by the Program Manager.

#### Tax Liability

The Program Manager will not be responsible for any tax liability that may be imposed on any participating customer as a result of the payment of Program Incentives. All Participating Customers must supply their federal tax identification number or social security number to the Program Manager on the application form in order to receive a Program Incentive.

#### Prevailing Wage

Projects with a contract threshold of \$15,444 are required to pay no less than prevailing wage rate to workers employed in the performance of any construction undertaken in connection with Board of Public Utilities financial assistance, or undertaken to fulfill any condition of receiving Board of Public Utilities financial assistance, including the performance of any contract to construct, renovate or otherwise prepare a facility, the operations of which are necessary for the receipt of Board of Public Utilities financial assistance. By submitting an application, or accepting program incentives, applicant agrees to adhere to New Jersey Prevailing Wage requirements, as applicable.

#### Endorsement

The Program Manager and Administrator do not endorse, support or recommend any particular manufacturer, product or system design in promoting this Program.

#### Warranties

THE PROGRAM MANAGER AND ADMINISTRATOR DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, AND/OR SERVICES RENDERED AS PART OF THIS PROGRAM, EITHER EXPRESSLY OR IMPLICITLY. NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESSED, OR IMPLIED, INCLUDING, WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING EQUIPMENT OR SERVICES PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR VENDOR/SERVICES PROVIDER FOR DETAILS REGARDING PERFORMANCE AND WARRANTIES.

#### Limitation of Liability

By virtue of participating in this Program, Participating Customers agree to waive any and all claims or damages against the Program Manager or the Administrator, except the receipt of the Program Incentive. Participating Customers agree that the Program Manager's and Administrator's liability, in connection with this Program, is limited to paying the Program Incentive specified. Under no circumstances shall the Program Manager, its representatives, or subcontractors, or the Administrator, be liable for any lost profits, special, punitive, consequential or incidental damages or for any other damages or claims connected with or resulting from participation in this Program. Further, any liability attributed to the Program Manager under this Program shall be individual, and not joint and/or several.

#### Termination

The New Jersey Board of Public Utilities reserves the right to extend, modify (this includes modification of Program Incentive levels) or terminate this Program without prior or further notice.

#### Participating Customer's Certification

Participating Customer certifies that he/she purchased and installed the equipment listed in their application at their defined New Jersey location. Participating Customer agrees that all information is true and that he/she has conformed to all of the Program and equipment requirements listed in the application.

#### Acknowledgement

The applicant gives the Program Manager permission to share records with the New Jersey Board of Public Utilities, and contractors it selects to manage, coordinate or evaluate the New Jersey SmartStart Buildings Program including the release of electric and natural gas utility billing information, as well as make available to the public non-sensitive information.

#### **Definitions:**

Energy-Efficient Measures – Any device eligible to receive a Program Incentive payment through the NJ Clean Energy Commercial and Industrial Program (New Jersey SmartStart Buildings).

New Jersey Utilities – The regulated electric and/or gas utilities in the State of New Jersey:

- 1. Atlantic City Electric
- 2. Jersey Central Power & Light
- 3. Rockland Electric Company
- 4. New Jersey Natural Gas
- 5. Elizabethtown Gas
- 6. PSE&G
- 7. South Jersey Gas

Administrator - New Jersey Board of Public Utilities, Office of Clean Energy.

Participating Customers – Those non-residential electric and/or gas service customers of the New Jersey Utilities who participate in this Program.

Product Installation or Equipment Installation – Installation of the Energy-Efficient Measures.

Program – The Commercial and Industrial Energy-Efficient Construction Program (New Jersey SmartStart Buildings) offered herein by the New Jersey Board of Public Utilities, Office of Clean Energy pursuant to state regulatory approval under the New Jersey Electric Discount and Energy Competition Act, NJSA 48:3-49, et seq.

Program Incentives – Refers to the amount or level of incentive that the Program provides to Participating Customers pursuant to the Program offered herein (see description under "Incentive Amount" heading).

Program Manager – TRC Energy Services.