

# 2009 COOLAdvantage Program

## Rebate Application

### Instructions, Terms and Conditions

#### FOR SYSTEM PURCHASED ON OR AFTER APRIL 1, 2009

Customers applying for a Central Air Conditioner or Heat Pump Rebate: Before completing this application, please read the following program requirements and instructions for providing necessary information on the attached rebate forms.

#### A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST:

1. Be a current New Jersey residential customer of Atlantic City Electric, Jersey Central Power & Light, PSE&G or Rockland Electric Company.
2. Rebates are available for replacement/retrofit installation in existing homes. Rebates for installations in newly constructed homes are restricted to homes in **Smart Growth** areas only, defined as Planning Area 1 & 2 plus the designated centers, utilizing the policy map of the New Jersey State Development and Redevelopment Plan. You can verify your **Smart Growth** eligibility by accessing the website at: <http://sgl.state.nj.us/hmfa/viewer.htm>
3. Purchase a high-efficiency electric central air conditioner, heat pump, geothermal or ductless mini-split unit as defined in the table below. Both the condenser and coil must be replaced and installed as a matched set.
4. Install and operate the high-efficiency electric central air conditioner, heat pump, geothermal or ductless mini-split unit in a residence that is supplied with electricity directly from Atlantic City Electric, Jersey Central Power & Light, PSE&G or Rockland Electric Company.
5. Abide by the rules and rebate levels in effect at the date of purchase.
6. **Applications must be postmarked within one year of purchase date.**
7. Install a high-efficiency electric central air conditioner, heat pump, geothermal or ductless mini-split unit that meets all applicable SEER\*/EER\*\*/HSPF\*\*\* requirements (see table below), based on the Air-Conditioning and Refrigeration (ARI) certified performance criteria of a condenser and indoor coil working together.
8. To qualify for a central air conditioner, heat pump or geothermal rebate, the installing HVAC contractor must do the following: 1) Size the high-efficiency equipment within 15% or a half ton of the calculated cooling load "Manual J calculation" or equivalent and 2) Meet "Manual S" system selection criteria. This is not required for ductless mini-split units.

Equipment Type	Minimum Efficiency Level	Sizing and Selection	Customer Portion of Incentive	Contractor Portion of Incentive
Central Air Conditioning or Air to Air Heat Pump	Compressor and coil combination that yield $\geq$ SEER 14.5 and EER 12 and (in the case of heat pumps) HSPF 8.5 (must be matched system with ARI rating****)	ACCA Manual J and Manual S outputs are required showing that the installed system is sized with 15% variance of requirement and correctly selected for the dwelling	\$100	\$100
Central Air Conditioning or Air to Air Heat Pump	Compressor and coil combination that yield $\geq$ SEER 15 and EER 12.5 and (in the case of heat pumps) HSPF 8.5 (must be matched system with ARI rating)	ACCA Manual J and Manual S outputs are required showing that the installed system is sized with 15% variance of requirement and correctly selected for the dwelling	\$150	\$100
Geothermal Heat Pump	Must be ENERGY STAR® qualified. ENERGY STAR® qualified product lists may be found at <a href="http://www.energystar.gov">www.energystar.gov</a>	ACCA Manual J and Manual S outputs are required showing that the installed system is sized with 15% variance of requirement and correctly selected for the dwelling	\$150	\$100
Ductless mini-split air conditioning system or heat pump	SEER 14, EER 11 and (in the case of heat pumps) HSPF 8.5 (must be matched system with ARI rating)	Not required	\$100	N/A

\*SEER (Seasonal Energy Efficiency Ratio) \*\*EER (Energy Efficiency Ratio) \*\*\*HSPF (Heating Seasonal Performance Factor - for heat pumps only)  
\*\*\*\*ARI (Air Conditioning, Heating and Refrigeration Institute) [www.ahridirectory.org](http://www.ahridirectory.org)

#### B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM: As the customer, you are responsible to see that all requirements are met.

Sections A & B of this form:	Customer to complete
Section C of this form:	Contractor to complete
Section D of this form:	Contractor to assist customer in completing
Manual J cooling load calculation worksheet:	Submit with application, may be provided by contractor
Manual S cooling load calculation:	Submit with application, may be provided by contractor
Copy of itemized sales receipt showing proof of purchase (marked PAID if proposal):	Customer to provide with application

1. Keep copies of all above required documents. If contractor is submitting the rebate documents for you, we suggest you request your set of copies to be mailed to you simultaneously.
2. If you are applying for more than one rebate, separate rebate forms are to be completed for each individual unit.
3. Mail the top (white) copy of this form along with the above mentioned documents to the address below:

New Jersey's **Clean Energy Program**™  
**COOLAdvantage Program**  
c/o Honeywell • 145 Route 46 West • Wayne, NJ 07470  
Phone: 1-866-NJSMART

#### C. IMPORTANT TERMS AND CONDITIONS

1. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
2. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
3. Rebate payments will be based on the equipment purchase date.
4. Failure to provide any of the required information will prevent processing of your application.
5. Please allow up to 120 days from the date *New Jersey's Clean Energy Program* receives **all required information** to process your rebate.
6. *New Jersey's Clean Energy Program* reserves the right to inspect all installations in order to ensure compliance with all program requirements.
7. Homes constructed under the New Jersey ENERGY STAR® Homes program are NOT eligible for the COOLAdvantage Program.
8. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.
9. *New Jersey's Clean Energy Program* provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. *New Jersey's Clean Energy Program* assumes no responsibility for oversight of contractor services.
10. One rebate check will be issued to the customer applying for each approved and completed application. Where applicable, a separate check will be issued to the contractor for each approved and completed application.
11. *New Jersey's Clean Energy Program* audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud *New Jersey's Clean Energy Program* will result in automatic rejection of the rebate application and possible legal action.
12. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal state and local authority.
13. You are urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.
14. Customers participating in other *New Jersey's Clean Energy Programs* or New Jersey Weatherization Assistance Programs may not be eligible for rebates.
15. To expedite the processing of your application, please provide an ARI reference # for installed matched system.
16. Builders of new homes are not eligible to participate in the program.



# 2009 COOLAdvantage Program Rebate Application Form

**FOR SYSTEM PURCHASED ON OR AFTER APRIL 1, 2009**

**Instructions: Before completing this form, please refer to the program instructions, terms and conditions accompanying this form. You must complete all shaded areas.**

APP # CA 9999999

## A. CUSTOMER INFORMATION

Electric Utility:  Atlantic City Electric  Jersey Central Power & Light  PSE&G  Rockland Electric Company

Utility Account Number:

How did you find out about the **COOLAdvantage** Program?

NJCleanEnergy.com  Direct Mail  Event  Print  Radio

Contractor  Friend  Other \_\_\_\_\_

First Name:

Last Name:

Name:

Installation

Address:

City:

Daytime

Phone:

State: **NJ**

Zip Code:

I have read, understand and am in compliance with all rules and regulations concerning this rebate program INCLUDING THE INSTRUCTIONS, TERMS AND CONDITIONS PROVIDED ON THE COVER PAGE OF THIS APPLICATION FORM. I certify that all information provided is correct to the best of my knowledge, and I give New Jersey's **Clean Energy Program™** permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of New Jersey's **Clean Energy Program**.

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Sign me up to receive New Jersey's Clean Energy Program newsletter for energy savings tips. Please include your Email Address: \_\_\_\_\_

## B. This section to be completed by the customer if the rebate is to be issued to another party.

**Rebate Recipient** First Name:

Last Name:

Name:

Mailing

Address:

City:

Daytime

Phone:

State:

Zip Code:

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## C. CONTRACTOR/INSTALLER: All fields must be completed by the installing contractor.

First Name:

Last Name:

Contact Name:

Company:

Street

Address:

City:

State:

Zip Code:

Fax:

Daytime

Phone:

I certify that the system has been installed in accordance with the manufacturer guidelines, that the cooling and, if applicable, heating load for this application was estimated consistent with ACCA Manual J procedures, and that the capacity of the equipment selected is within 15% or a half ton of the Manual J estimate. I also certify that the system's air flow and charging are in accordance with the manufacturer's guidelines. I understand that the Board of Public Utilities requires this certification in the State of New Jersey for participation in the **COOLAdvantage** Program.

Contractor Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Email Address: \_\_\_\_\_

## D. EQUIPMENT INFORMATION

**Appliance Type** (check one):  Central Air Conditioner  Heat Pump  Geothermal Unit  Ductless mini-split AC/Heat Pump

**Housing Vintage:**  New Construction • If New Construction, provide nearest main cross-street: \_\_\_\_\_

Existing Home with:  New Installation or  Retrofit

New Ductwork installed with new Central Air Conditioner or Heat Pump?  Yes  No Purchase Date: \_\_\_\_\_

Manufacturer

Model

Serial Number

Condensing Unit: \_\_\_\_\_

Indoor Coil: \_\_\_\_\_

**Furnace (if required by ARI):** \_\_\_\_\_

**Air Handler:** \_\_\_\_\_

**ADDITIONAL EQUIPMENT if applicable** (please check):  ECM  TXV  TDR **ARI Reference #:** \_\_\_\_\_

## FOR OFFICE USE ONLY

Date Rec'd: \_\_\_\_\_ Status: \_\_\_\_\_ Brand: \_\_\_\_\_ Type: \_\_\_\_\_

Cond.: \_\_\_\_\_ Coil: \_\_\_\_\_

SEER: \_\_\_\_\_ EER: \_\_\_\_\_ BTU: \_\_\_\_\_ HSPF: \_\_\_\_\_ RCPT: \_\_\_\_\_ DATE: \_\_\_\_\_

ManJ: \_\_\_\_\_ BTU: \_\_\_\_\_ ManS: \_\_\_\_\_ BTU: \_\_\_\_\_

Notes: \_\_\_\_\_