



# COOLAdvantage Program

## Rebate Application Instructions, Terms and Conditions

### For Systems Purchased on or after August 1, 2015 through June 30, 2016

An online application is available at [NJCleanEnergy.com/COOL](http://NJCleanEnergy.com/COOL)

Please read the program instructions, terms and conditions before completing the form on the other page.

#### A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

- Purchase, install and operate high-efficiency equipment as outlined in the table below.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with electricity from a municipal or co-op electric company or IOU/public electric company.
- The efficiency levels are based on the Air-conditioning, Heating, Refrigeration Institute (AHRI) certified performance criteria of an outdoor unit and indoor coil (and/or furnace/blower) working together. These ratings are found on the [AHRIdirectory.org/](http://AHRIdirectory.org/) website. All ENERGY STAR® certified equipment must be listed at [energystar.gov](http://energystar.gov) in order to participate in this program. **Both the outdoor unit and indoor coil must be replaced and installed as a matched set.**
- To qualify for a central air conditioner, heat pump or geothermal unit rebate, the installing HVAC contractor must do the following:
  - Size the high-efficiency equipment between 95% and 115% of the calculated Manual J total cooling load or equivalent and
  - Meet Manual S system selection criteria.
- Abide by the rules and rebate levels in effect at the date of purchase.
- All units must be purchased by June 30, 2016; however all applications must be postmarked within 180 days of the purchase date to be eligible.** Please see below "Important Terms and Conditions," items 1 and 2, for funding availability.

Equipment Type	Minimum Efficiency Criteria for Units	Sizing and Selection	Incentive
Central Air Conditioning – Tier 1	Compressor and coil combination that yields minimum 16 SEER*, 13 EER*	ACCA Manual J and Manual S calculations are required, showing that the installed system is correctly sized for the dwelling. See #4 above.	\$300
Central Air Conditioning – Tier 2	Compressor and coil combination that yields minimum 18 SEER, 13 EER		\$500
Air Source Heat Pump – Tier 1	Compressor and coil combination that yields minimum 16 SEER, 13 EER, 10 HSPF*		\$300
Air Source Heat Pump – Tier 2	Compressor and coil combination that yields minimum 18 SEER, 13 EER, 10 HSPF		\$500
Ductless Mini-Split A/C or Heat Pump	Minimum 20 SEER, 12.5 EER, 10 HSPF		\$300
Geothermal Heat Pump	Must be ENERGY STAR certified; refer to <a href="http://energystar.gov">energystar.gov</a> .		\$500
Homeowners with Hurricane Sandy damage may be eligible for additional incentives for the purchase of qualifying equipment (above). Sandy Certification and other requirements may apply.			\$200 per unit

\*SEER (Seasonal Energy Efficiency Ratio) • EER (Energy Efficiency Ratio) • HSPF (Heating Seasonal Performance Factor) – for heat pumps only

#### B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

Section A & B of this form	Customer to complete and sign
Section C of this form	Contractor to complete and sign
Section D of this form	Contractor to complete
• Manual J cooling load calculation worksheet and Manual S cooling load calculation	Submit with application, provided by contractor
• Copy of itemized sales receipt or proposal showing proof of purchase (must be marked PAID) and date of purchase	Customer to provide with application
• Copy of UPC Code with the both the model number and serial number noted	If UPC code available, customer should provide
• Copy of AHRI Certificate, showing SEER, EER, BTUH, HSPF and/or COP. AHRI Certificates can be found at <a href="http://AHRIdirectory.org/">AHRIdirectory.org/</a> . If unavailable, the ENERGY STAR listing is acceptable. To expedite the processing of your application, please provide an AHRI reference number and attach a copy of the AHRI Certificate for the installed matched system.	Submit with application, provided by contractor
• Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at <a href="http://NJCleanEnergy.com/SANDY">NJCleanEnergy.com/SANDY</a> (only for units being replaced due to damage from Hurricane Sandy).	If applicable, customer to provide with application

- If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
- If you are applying for more than one rebate, separate rebate forms are to be completed for each individual unit.
- Mail a copy of the signed application along with the above mentioned documents to the address below:

New Jersey's Clean Energy Program™ • COOLAdvantage • 75 Lincoln Highway, Suite 100 • Iselin, New Jersey 08830-1533

#### C. IMPORTANT TERMS AND CONDITIONS

- This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
- Funding for this rebate program for oil, propane, municipal and co-op electric customers is provided through the United States Department of Energy State Energy Program (SEP) and is subject to closure at any time.
- Due to the limited availability of funds, the program will terminate **when funds are exhausted or June 30, 2016**, whichever comes first. Notification will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
- It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
- Failure to provide any of the required information will prevent processing of your application.
- Rebate eligibility will be based on the equipment purchase date.
- Incentives are available for the installation of qualified HVAC equipment in existing residential buildings; newly constructed homes are not eligible.
- Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives all required information to process your rebate.
- NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
- NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
- NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
- Contractors are required to comply with state and local plumbing, electrical and building codes and regulations and other requirements applicable under federal, state and local authority.
- Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



# COOLAdvantage Program Rebate Application

For Systems Purchased on or after August 1, 2015 through June 30, 2016

An online application is available at [NJCleanEnergy.com/COOL](http://NJCleanEnergy.com/COOL)

Please read the program instructions, terms and conditions on the other page before completing the form below.

## A. CUSTOMER INFORMATION (Customer to complete and sign)

**Electric Utility:**  Atlantic City Electric  Jersey Central Power & Light  PSE&G  Rockland Electric Account Number: \_\_\_\_\_

Municipal or Co-op Electric Company Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_

City: \_\_\_\_\_ State: **NJ** Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Email (Required for acknowledgement of application receipt): \_\_\_\_\_

**COOLAdvantage incentives are available for the installation of qualified HVAC equipment in existing residential buildings only; installations of equipment in new homes are not eligible for COOLAdvantage incentives.**

Reason for installing new equipment:  New Installation  Replacement  Replaced equipment damaged by Hurricane Sandy  Home Addition

How did you find out about the COOLAdvantage Program?  NJCleanEnergy.com  Direct Mail  Event  Online Advertising  Social Media

Movie Theater  Minor League Baseball  Radio  Contractor  Friend  Other: \_\_\_\_\_

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that, if old equipment has been replaced, the replaced equipment has been recycled according to the laws of the State of New Jersey.

**Customer Signature** (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## B. This section to be completed by the customer if the rebate is to be issued to another party or address.

### Rebate Recipient

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Customer Signature** (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor. Alternatively, an online application is available at NJCleanEnergy.com/COOL.

Company Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Email Address (Required): \_\_\_\_\_

I certify that the system has been installed in accordance with the manufacturer guidelines, that the home's cooling and, if applicable, heating load was estimated consistent with ACCA Manual J procedures, and that the capacity of the equipment installed is between 95% and 115% of the calculated Manual J total cooling load, or the next nominal size unit that is available to satisfy the latent and sensible loads in accordance with ACCA Manual S and the manufacturer's detailed/expanded performance data, if available from the manufacturer. I understand that the New Jersey Board of Public Utilities requires this certification in the State of New Jersey for participation in the COOLAdvantage Program.

**Contractor Signature** (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## D. EQUIPMENT INFORMATION All fields must be completed by the installing contractor.

**Appliance Type** (check one):  Central Air Conditioner  Heat Pump  Ductless Mini-split AC/HP  Geothermal HP  Geothermal with Desuperheater

New Ductwork installed with new Central Air Conditioner or Heat Pump?  Yes  No

**Purchase Date (must be on submitted paid receipt):** \_\_\_\_\_ **Total Installation Cost (Equipment + Labor) \$** \_\_\_\_\_

	Manufacturer	Model Number	Serial Number
Condensing Unit:			
Indoor Coil:			
Furnace (if required by AHRI):			
Air Handler:			

SEER: \_\_\_\_\_ EER: \_\_\_\_\_ BTUH: \_\_\_\_\_ HSPF (Heat Pumps & Mini Splits only): \_\_\_\_\_ COP (Geothermal only): \_\_\_\_\_

Manual J submitted (Required)  System selected according to Manual S criteria (Required)

AHRI Certificate Reference (7-digit) #: \_\_\_\_\_ (AHRI Certificates are found at [AHRIdirectory.org/](http://AHRIdirectory.org/))

**Cooling Capacity** (in BTUH, found on AHRI Certificate): \_\_\_\_\_

**For office use only: Postmark Date:** \_\_\_\_\_ **Date Application Received:** \_\_\_\_\_