

# 2010 COOLAdvantage Program

## Rebate Application Instructions, Terms and Conditions

For Customers of  
Atlantic City Electric, Jersey Central Power & Light, Public Service Electric & Gas, Rockland Electric

### For Systems Purchased on or After April 1, 2010

Customers applying for a Central Air Conditioner or Heat Pump Rebate: Before completing this application, please read the following program requirements and instructions for providing necessary information on the attached rebate forms.

#### **A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST:**

1. Purchase, install and operate a high-efficiency electric central air conditioner, heat pump, geothermal or ductless mini-split unit in a residence that is currently supplied with electricity directly from Atlantic City Electric, Jersey Central Power & Light, Public Service Electric & Gas or Rockland Electric Company.
2. Replace and/or retrofit an installation in an existing New Jersey home.
3. The efficiency levels are based on the Air-conditioning, Heating, Refrigeration Institute (AHRI) certified performance criteria of a condenser and indoor coil working together. These ratings are found on the [www.AHRIdirectory.org](http://www.AHRIdirectory.org) website. All ENERGY STAR® qualified equipment must be listed on the [www.energystar.gov](http://www.energystar.gov) website in order to participate in this program. **Both the condenser and coil must be replaced and installed as a matched set.**
4. To qualify for a central air conditioner, heat pump or geothermal rebate, the installing HVAC contractor must do the following:
  - 1) Size the high-efficiency equipment within 15% or a half ton of the calculated cooling load "Manual J calculation" or equivalent and
  - 2) Meet "Manual S" system selection criteria. This is not required for ductless mini-split units.
5. Abide by the rules and rebate levels in effect at the date of purchase.
6. **Application must be postmarked within 120 days of the purchase date.**

Equipment Type	Minimum Efficiency Criteria for units purchased on or after April 1, 2010	Sizing and Selection	Incentive
Central Air Conditioning, Air to Air Heat Pump or Ductless Mini-Split A/C System or Heat Pump+	Compressor and coil combination that yield $\geq$ SEER* 14.5 and EER 12 and (in the case of heat pumps) HSPF 8.5	ACCA Manual J and Manual S outputs are required showing that the installed system is sized within 15% variance of requirement and correctly selected for the dwelling.	\$300
Central Air Conditioning, Air to Air Heat Pump or Ductless Mini-Split A/C System or Heat Pump+	Compressor and coil combination that yield $\geq$ SEER 15 and EER 12.5 and (in the case of heat pumps) HSPF 8.5	ACCA Manual J and Manual S outputs are required showing that the installed system is sized within 15% variance of requirement and correctly selected for the dwelling.	\$400
Central Air Conditioning, Air to Air Heat Pump or Ductless Mini-Split A/C System or Heat Pump+	Compressor and coil combination that yield $\geq$ SEER 16 and EER 13 and (in the case of heat pumps) HSPF 8.5	ACCA Manual J and Manual S outputs are required showing that the installed system is sized within 15% variance of requirement and correctly selected for the dwelling.	\$600
Geothermal Heat Pump	Systems must be ENERGY STAR® qualified to be eligible for incentives.	ACCA Manual J and Manual S outputs are required showing that the installed system is sized within 15% variance of requirement and correctly selected for the dwelling.	\$400

ENERGY STAR qualified product must be listed on the <http://www.energystar.gov> website.

+ ACCA Manual J and Manual S outputs are not required for Ductless Mini-Split Systems.

\*SEER (Seasonal Energy Efficiency Ratio) EER (Energy Efficiency Ratio) HSPF (Heating Seasonal Performance Factor)-for heat pumps only

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### **B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM:** As the customer, you are responsible to see that all requirements are met.

Section A & B of this form:	Customer to complete
Section C of this form:	Contractor to complete
Section D of this form:	Contractor to assist customer in completing
Manual J cooling load calculation worksheet:	Submit with application, provided by contractor
Manual S cooling load calculation:	Submit with application, provided by contractor
Copy of itemized sales receipt showing proof of purchase (marked PAID if proposal)	Customer to provide with application

1. Keep copies of all above required documents. If contractor is submitting the rebate documents for you, we suggest you request your set of copies to be mailed to you simultaneously.
2. If you are applying for more than one rebate, separate rebate forms are to be completed for each individual unit.
3. Mail a copy of this form along with the above mentioned documents to the address below:

*New Jersey's Clean Energy Program*™  
**COOLAdvantage Program**  
c/o Honeywell · 145 Route 46 West · Wayne, NJ 07470  
Phone: 866-NJSMART

### **C. IMPORTANT TERMS AND CONDITIONS**

1. This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
2. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
3. Failure to provide any of the required information will prevent processing of your application.
4. Rebate eligibility will be based on the equipment purchase date.
5. Incentives are available for the installation of qualified HVAC equipment in all existing residential buildings (retrofit).
6. Installations of equipment in new homes are not eligible for incentives.
7. Please allow up to 120 days from the date *New Jersey's Clean Energy Program* receives **all required information** to process your rebate.
8. To expedite the processing of your application, please provide an AHRI reference number for installed matched system.
9. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
10. *New Jersey's Clean Energy Program* reserves the right to inspect all installations in order to ensure compliance with all program requirements.
11. *New Jersey's Clean Energy Program* provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. *New Jersey's Clean Energy Program* assumes no responsibility for oversight of contractor services.
12. *New Jersey's Clean Energy Program* audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud *New Jersey's Clean Energy Program* will result in automatic rejection of the rebate application and possible legal action.
13. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
14. Customers participating in other *New Jersey's Clean Energy Programs* or New Jersey Weatherization Assistance Programs may not be eligible for rebates.

You are urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate and any Federal tax credits available.

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## Rebate Application

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For Customers of

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For Systems Purchased on or After APRIL 1, 2010

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form. You must complete all shaded areas

#### A. CUSTOMER INFORMATION

Electric Utility:	<input type="checkbox"/> Atlantic City Electric	<input type="checkbox"/> Jersey Central Power & Light	<input type="checkbox"/> PSE&G	<input type="checkbox"/> Rockland Electric
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Utility Account Number: \_\_\_\_\_

First Name:	Last Name:	Daytime Phone:
_____	_____	_____
Installation Address:	City:	State: Zip:
_____	_____	<u>NJ</u> _____

Email Address: \_\_\_\_\_

Sign me up to receive *New Jersey's Clean Energy Program* E-Newsletter for energy savings tips.

How did you find out about the <b>COOLAdvantage Program</b> ?	<input type="checkbox"/> NJCleanEnergy.com	<input type="checkbox"/> Direct Mail	<input type="checkbox"/> Event	<input type="checkbox"/> Print
	<input type="checkbox"/> Radio	<input type="checkbox"/> Contractor	<input type="checkbox"/> Friend	<input type="checkbox"/> Other _____

Reason for installing new equipment:	<input type="checkbox"/> Conversion from oil	<input type="checkbox"/> Conversion from electric	<input type="checkbox"/> Conversion from propane
	<input type="checkbox"/> Replaced old equipment	<input type="checkbox"/> Home Addition	<input type="checkbox"/> New Construction

I have read, understand and am in compliance with all rules and regulations concerning this rebate program INCLUDING THE INSTRUCTIONS, TERMS AND CONDITIONS PROVIDED ON THE COVER PAGE OF THIS APPLICATION FORM. I certify that all information provided is correct to the best of my knowledge, and I give *New Jersey's Clean Energy Program* permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of *New Jersey's Clean Energy Program*.

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### B: This section to be completed by the customer if the rebate is to be issued to another party.

Rebate Recipient First Name:	Last Name:	Daytime Phone:
_____	_____	_____
Mailing Address:	City:	State: Zip:
_____	_____	<u>NJ</u> _____

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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### C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor.

Company: _____	Daytime Phone: _____	Fax: _____
Street Address: _____	City: _____	State: _____ Zip: _____
Email Address: _____		

I certify that the system has been installed in accordance with the manufacturer guidelines, that the cooling and, if applicable, heating load for this application was estimated consistent with ACCA Manual J procedures, and that the capacity of the equipment selected is within 15% or a half ton of the Manual J estimate. I also certify that the systems air flow and charging are in accordance with the manufacturer's guidelines. I understand that the New Jersey Board of Public Utilities requires this certification in the State of New Jersey for participation in the COOLAdvantage Program.

Contractor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### D. EQUIPMENT INFORMATION

**Appliance Type** (check one):  Central Air Conditioner  Heat Pump  Geothermal ( Desuperheater)  Ductless mini-split AC/HP

**Housing Vintage** (check one):  New Construction  Existing Home with:  New Installation or  Retrofit

New Ductwork installed with new Central Air Conditioner or Heat Pump?  Yes  No Purchase Date: \_\_\_\_\_

	Manufacturer	Model Number	Serial Number
Condensing Unit:			
Indoor Coil:			
Furnace (if required by AHRI):			
Air Handler:			

**ADDITIONAL EQUIPMENT** if applicable (please check):  ECM  TXV  TDR AHRI Reference #: \_\_\_\_\_

### FOR OFFICE USE ONLY

Date Recd: \_\_\_\_\_ Brand: \_\_\_\_\_ Type: \_\_\_\_\_

Cond: \_\_\_\_\_ Coil: \_\_\_\_\_

SEER: \_\_\_\_\_ EER: \_\_\_\_\_ BTU: \_\_\_\_\_ HSPF: \_\_\_\_\_ Rcpt: \_\_\_\_\_ Rcpt. Date: \_\_\_\_\_

ManJ: \_\_\_\_\_ BTU: \_\_\_\_\_ ManS: \_\_\_\_\_ BTU: \_\_\_\_\_

Notes: \_\_\_\_\_

Keep copies of all documents for your records.