



# WARMAdvantage Program Heat Pump Water Heater Program Rebate Application Instructions, Terms and Conditions For Municipal and Co-Op Electric Customers

**For Systems Purchased on or after July 1, 2015 through June 30, 2016**

**Instructions: Please read the program instructions, terms and conditions before completing the form on the other page.**

## A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

1. Purchase, install, and operate a qualified heat pump water heater in a residence that is currently supplied by a municipal or co-op electric company (not Atlantic City Electric, Jersey Central Power & Light, PSE&G, or Rockland Electric Company).
2. Replace an installation in an existing New Jersey home.
3. Heat Pump Water Heaters (HPWH) must be installed in accordance with the manufacturer requirements.
4. Abide by the rules and rebate levels in effect at the date of purchase.
5. **All units must be purchased by June 30, 2016; however, all applications must be postmarked within 60 days of the purchase date to be eligible.**

Equipment Type	Minimum Efficiency Criteria	Documentation	Incentive
Heat Pump Water Heater must replace existing electric Water Heater.	Unit Installed must be minimum 2.0 Energy Factor.	<ul style="list-style-type: none"> <li>• Completed Rebate Application Form</li> <li>• Copy of itemized sales receipt showing proof of purchase (Marked PAID, if proposal).</li> </ul>	\$500 per unit
Homeowners with Hurricane Sandy damage may be eligible for an additional incentive.	Unit must be purchased on or after 7/1/15.	<ul style="list-style-type: none"> <li>• Completed Rebate Application Form</li> <li>• Copy of itemized sales receipt showing proof of purchase (Marked PAID, if proposal).</li> <li>• Sandy Certification Form</li> </ul>	\$200 per unit

## B. INSTRUCTIONS FOR COMPLETING THE REBATE APPLICATION FORM As the customer, you are responsible to see that all requirements are met.

Sections A & B of this form:	Customer to complete and sign
Section C of this form:	Contractor to complete
Section D of this form:	Contractor to assist customer in completing
Copy of itemized sales receipt or proposal showing proof of purchase (must be marked PAID):	Customer to provide with application
Copy of UPC Code including model and serial numbers:	If available, customer requested to provide
<b>Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at <a href="http://NJCleanEnergy.com/SANDY">NJCleanEnergy.com/SANDY</a> (only for units being replaced due to damage from Hurricane Sandy)</b>	<b>Customer to provide with application</b>

1. If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
2. If you are applying for more than one rebate, separate forms are to be completed for each individual unit.
3. Mail a copy of the signed application along with the receipt to the address below:

*New Jersey's Clean Energy Program™ • WARMAdvantage SEP Program*  
c/o Honeywell • 145 Route 46 West • Wayne, NJ 07470 • Phone: 866-NJSMART

## C. IMPORTANT TERMS AND CONDITIONS

1. Funding for this rebate program is provided through the US Department of Energy State Energy Program (SEP).
2. Due to the limited availability of funds, the program will terminate at the earlier of **when funds are exhausted or June 30, 2016**. Program termination will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
3. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.
4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
5. Failure to provide any of the required information will prevent processing of your application.
6. Rebate eligibility will be based on the equipment purchase date.
7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed homes are not eligible.
8. Please allow up to 120 days from the date *New Jersey's Clean Energy Program* (NJCEP) receives **all required information** to process your rebate.
9. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
10. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
11. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
12. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
13. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
14. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



# WARMAdvantage Program Heat Pump Water Heater Program Rebate Application Form

**For Municipal and Co-Op Electric Customers**

**For Systems Purchased on or after July 1, 2015 through June 30, 2016**

**Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.**

## A. CUSTOMER INFORMATION (Customer to complete and sign)

Electric Company Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_

City: \_\_\_\_\_ State: **NJ** Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

(The email address is used to communicate the status of your rebate application.)

How did you find out about the WARMAdvantage Program?  NJCleanEnergy.com  Direct Mail  Event  Online Advertising  Social Media  Movie Theater

Minor League Baseball  Radio  Contractor  Friend  Other: \_\_\_\_\_

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey.

**Customer Signature (Required):** \_\_\_\_\_ **Date:** \_\_\_\_\_

## B. This section to be completed by the customer if the rebate is to be issued to another party or address.

### Rebate Recipient

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_

**Customer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor.

Company: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Fax Number: (\_\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

**Contractor Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## D. EQUIPMENT INFORMATION

### WATER HEATER INFORMATION:

Manufacturer: \_\_\_\_\_ Model Number: \_\_\_\_\_ Serial Number: \_\_\_\_\_

Purchase date: \_\_\_\_\_ Energy Factor: \_\_\_\_\_ Gallons: \_\_\_\_\_

### FOR OFFICE USE ONLY

#### EQUIPMENT INFORMATION:

Date Received: \_\_\_\_\_ Receipt Date: \_\_\_\_\_ Model #: \_\_\_\_\_