



# WARMAdvantage Program Boiler and Water Heater Rebate Application Instructions, Terms and Conditions For Oil and Propane Customers

**For Systems Purchased on or after August 1, 2015 through June 30, 2016**

Instructions: Please read the program instructions, terms and conditions before completing the form on the other page.

## A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

1. Purchase, install and operate a high-efficiency boiler and/or water heater that meets or exceeds the minimum efficiency criteria as outlined below.
2. Replace and/or retrofit an installation in an existing New Jersey home that is currently supplied with oil or propane.
3. The efficiency levels are based on the ratings found at AHRI directory ([AHRIdirectory.org](http://AHRIdirectory.org)), ENERGY STAR® listing ([energystar.gov](http://energystar.gov)) or CEE-AHRI directory.
4. Abide by the rules and rebate levels in effect at the date of purchase.
5. **All units must be purchased by June 30, 2016; however all applications must be postmarked within 60 days of the purchase date to be eligible.**

Equipment Type	Minimum Efficiency Criteria	Effective Purchase Date	Incentive
Gas Boiler – Hydronic	AFUE* 90% or Greater	For units purchased on or after August 1, 2015	\$300
Gas Boiler – Steam	AFUE 82% or Greater		\$300
Oil Boiler – Hydronic	AFUE 87% or Greater		\$300
Oil Boiler – Steam	AFUE 82% or Greater		\$300
Gas Water Heater	Energy Factor (EF) 0.82 or Greater		\$500
Gas Water Heater	Thermal Efficiency (TE) 90% or greater		\$500
Gas Power Vented Storage Water Heater	EF 0.67 or greater		\$500
Boiler and Water Heater Combination	Qualifying boiler above and water heater above: <ul style="list-style-type: none"> <li>• Integrated water heating and boiler unit (Combi Boilers)</li> <li>• OR a qualifying stand-alone water heater above</li> <li>• OR an indirect water heater attached to a qualifying boiler</li> </ul>		\$900
Sandy additional incentive for qualifying boilers and water heaters	Homeowners with Hurricane Sandy damage may be eligible for an additional incentive. Sandy Certification and other requirements may apply.		\$200 per unit

\*AFUE (Annual Fuel Utilization Efficiency)

## B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM

Section A & B of this form:	Customer to complete and sign
Section C of this form:	Contractor to complete
Section D of this form:	Contractor to assist customer in completing
Copy of itemized sales receipt showing proof of purchase (must be marked PAID IN FULL):	Customer to provide with application
Copy of UPC Code including model and serial numbers:	If available, customer requested to provide
<b>Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at <a href="http://NJCleanEnergy.com/SANDY">NJCleanEnergy.com/SANDY</a> (only for units being replaced due to damage from Hurricane Sandy)</b>	<b>Customer to provide with application</b>

1. If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
2. **If applying for the boiler and water heater combination, use one form for both units.**
3. Mail a copy of the signed application along with the above mentioned documents to the address below:

*New Jersey's Clean Energy Program™* • WARMAdvantage SEP Program  
Offer # H846977 • c/o Honeywell • P.O. Box 130016 • El Paso, Texas 88513-0016 • Phone: 866-NJSMART

## C. IMPORTANT TERMS AND CONDITIONS

1. Funding for this rebate program is provided through the United States Department of Energy State Energy Program (SEP).
2. Due to the limited availability of funds, the program will terminate at the earlier of **when funds are exhausted or June 30, 2016**. Program termination will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
3. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.
4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
5. Failure to provide any of the required information will prevent processing of your application.
6. Rebate eligibility will be based on the equipment purchase date.
7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed home are not eligible.
8. Please allow up to 120 days from the date *New Jersey's Clean Energy Program* (NJCEP) receives **all required information** to process your rebate.
9. To expedite the processing of your application, please provide an AHRI reference number and or attach a copy of the AHRI spec sheet for the installed matched system.
10. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
11. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
12. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper installation, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
13. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
14. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state, and local authority.
15. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



# WARMAdvantage Program Boiler and Water Heater Rebate Application

## For Oil and Propane Customers

### For Systems Purchased on or after August 1, 2015 through June 30, 2016

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

#### A. CUSTOMER INFORMATION (Customer to complete and sign)

Fuel Type:  Oil  Propane Provider Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_

City: \_\_\_\_\_ State: NJ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

(The email address is used to communicate the status of your rebate application.)

Reason for installing new equipment:  Conversion from oil  Conversion from electric  Conversion from propane  
 Replaced old equipment  Replaced equipment damaged by Hurricane Sandy  Home Addition  New Construction

How did you find out about the WARMAdvantage Program?  NJCleanEnergy.com  Direct Mail  Event  Online Advertising  Social Media  Movie Theater

Minor League Baseball  Radio  Contractor  Friend  Other: \_\_\_\_\_

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the U.S. Department of Energy and the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey.

I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by New Jersey's Clean Energy Program at [NJCleanEnergy.com/SAFETY](http://NJCleanEnergy.com/SAFETY).

Customer Signature (Required): \_\_\_\_\_ Date: \_\_\_\_\_

#### B. This section to be completed by the customer if the rebate is to be issued to another party or address.

##### Rebate Recipient

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor.

Company: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Fax Number: (\_\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

Contractor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### D. EQUIPMENT INFORMATION Please complete both sections if applying for boiler and water heater combination.

##### HEATER INFORMATION (CHECK ONE):

Gas Boiler – Hydronic  Oil Boiler – Hydronic

Gas Boiler – Steam  Oil Boiler – Steam

Combi Boiler (dual boiler/water heater)

Purchase Date (must be on paid receipt): \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Model Number: \_\_\_\_\_ Unit BTU (Input): \_\_\_\_\_

Serial Number: \_\_\_\_\_

AHRI Reference Number: \_\_\_\_\_

##### WATER HEATER INFORMATION (CHECK ONE):

Indirect Water Heater  Gas Water Heater with EF of .82 or greater

Gas Water Heater with Thermal Efficiency of 90% or greater

Gas Power Vent Storage Water Heater with EF of .67 or greater

Purchase Date (must be on paid receipt): \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Model Number: \_\_\_\_\_ Unit BTU (Input): \_\_\_\_\_

Serial Number: \_\_\_\_\_

AHRI Reference Number: \_\_\_\_\_

#### FOR OFFICE USE ONLY

##### EQUIPMENT INFORMATION:

Date Received: \_\_\_\_\_ Receipt Date: \_\_\_\_\_