

# WARMAdvantage Program Furnace and Water Heater Rebate Application For Oil and Propane Customers

**For Systems Purchased on or after November 1, 2014 through June 30, 2015**

Instructions: Please read the program instructions, terms and conditions before completing the form on the other page.

## A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

1. Purchase, install and operate a high-efficiency furnace and/or water heater that meets or exceeds the minimum efficiency criteria as outlined below.
2. Replace and/or retrofit an installation in an existing New Jersey home that is currently supplied with oil or propane.
3. The efficiency levels are based on the Air-conditioning, Heating, Refrigeration Institute (AHRI) ratings found at the [AHRI.directory.org](http://AHRI.directory.org) website. All ENERGY STAR® qualified equipment must have been listed at [energystar.gov](http://energystar.gov) in order to participate in this program. Past listings for furnaces may be found at [NJCleanEnergy.com/FURNACES](http://NJCleanEnergy.com/FURNACES). Conversion burners are not eligible.
4. Abide by the rules and rebate levels in effect at the date of purchase.
5. **All units must be purchased by June 30, 2015; however all applications must be postmarked within 60 days of the purchase date to be eligible.**

Equipment Type	Minimum Efficiency Criteria	Effective Purchase Dates	Incentive
Gas Water Heater	Energy Factor (EF) .82 or greater and ENERGY STAR qualified	For units purchased on or after November 1, 2014	\$500
Gas Water Heater	Thermal Efficiency (TE) 90% or greater with sealed combustion		\$500
Gas Power Vent Storage Water Heater	EF .67 or greater and ENERGY STAR qualified		\$500
Gas Furnace – Tier 1	AFUE* 95% or greater		\$250
Gas Furnace – Tier 2	AFUE 95% or greater and ENERGY STAR qualified		\$500
Oil Furnace	AFUE 85% or greater and ENERGY STAR qualified		\$250
Furnace and Water Heater Combination	Qualifying gas furnace (see minimum efficiency for furnaces noted above); <b>AND EITHER:</b> <ul style="list-style-type: none"> <li>• A qualifying standalone water heater (see minimum efficiency for water heaters above)</li> <li>• <b>OR</b> an indirect-fired water heater attached to the qualifying furnace</li> </ul>		\$900 w/ Tier 1 \$1,000 w/ Tier 2**
Sandy additional incentive for qualifying furnaces and water heaters	Homeowners with Hurricane Sandy damage may be eligible for an additional incentive. Sandy Certification and other requirements may apply.		\$200 per unit

**ENERGY STAR qualified products must be listed at [energystar.gov](http://energystar.gov) or on [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM).**

\*AFUE (Annual Fuel Utilization Efficiency)

\*\*Tier 2 Qualifying gas furnaces as noted above and either attached to a qualifying standalone water heater OR an indirect-fired water heater are eligible for a \$1,000 rebate.

## B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

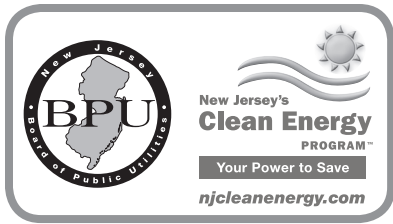
Section A & B of this form:	Customer to complete and sign
Section C of this form:	Contractor to complete
Section D of this form:	Contractor to assist customer in completing
Copy of itemized sales receipt or proposal showing proof of purchase (must be marked PAID):	Customer to provide with application
Copy of UPC Code including model and serial numbers:	If available, customer requested to provide
Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at <a href="http://NJCleanEnergy.com/SANDY">NJCleanEnergy.com/SANDY</a> (only for units being replaced due to damage from Hurricane Sandy)	<b>Customer to provide with application</b>

1. If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
2. **If applying for the furnace and water heater combination, use one form for both units.**
3. Mail a copy of the signed application along with the receipt to the address below:

*New Jersey's Clean Energy Program™* • WARMAdvantage SEP Program  
Offer # H846977 • c/o Honeywell • 145 Route 46 West • Wayne, NJ 07470 • Phone: 866-NJSMART

## C. IMPORTANT TERMS AND CONDITIONS

1. Funding for this rebate program is provided through the United States Department of Energy State Energy Program (SEP).
2. Due to the limited availability of funds, the program will terminate at the earlier of **when funds are exhausted or June 30, 2015**. Program termination will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
3. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.
4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
5. Failure to provide any of the required information will prevent processing of your application.
6. Applications for purchases made after the program termination date will not be honored.
7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed home are not eligible.
8. Please allow up to 120 days from the date *New Jersey's Clean Energy Program* (NJCEP) receives **all required information** to process your rebate.
9. To expedite the processing of your application, please provide an AHRI reference number for installed system.
10. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
11. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
12. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper installation, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
13. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
14. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state, and local authority.
15. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



# WARMAdvantage Program Furnace and Water Heater Rebate Application For Oil and Propane Customers

**For Systems Purchased on or after November 1, 2014 through June 30, 2015**  
Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

## A. CUSTOMER INFORMATION (Customer to complete and sign)

**Fuel Type:**  Oil  Propane **Provider Name:** \_\_\_\_\_ **Account Number:** \_\_\_\_\_

**First Name:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_

**Installation Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** NJ **Zip:** \_\_\_\_\_

**Daytime Phone:** (\_\_\_\_\_) \_\_\_\_\_ **Email:** \_\_\_\_\_

(The email address is used to communicate the status of your rebate application.)

**Reason for installing new equipment:**  Conversion from oil  Conversion from electric  Conversion from propane  
 Replaced old equipment  Replaced equipment damaged by Hurricane Sandy  Home Addition  New Construction

How did you find out about the WARMAdvantage Program?  NJCleanEnergy.com  Social Media  Online Advertising  Direct Mail  Event  Print  Radio  
 Contractor  Friend  Other: \_\_\_\_\_

I have read, understood and am in compliance with all rules and regulations concerning this rebate program. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the U.S. Department of Energy and the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey.

I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by *New Jersey's Clean Energy Program* at [NJCleanEnergy.com/SAFETY](http://NJCleanEnergy.com/SAFETY).

**Customer Signature (Required):** \_\_\_\_\_ **Date:** \_\_\_\_\_

## B. This section to be completed by the customer if the rebate is to be issued to another party or address.

### Rebate Recipient

**First Name:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Daytime Phone:** (\_\_\_\_\_) \_\_\_\_\_

**Customer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor.

**Company:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Daytime Phone:** (\_\_\_\_\_) \_\_\_\_\_ **Fax Number:** (\_\_\_\_\_) \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**Contractor Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## D. EQUIPMENT INFORMATION Please complete both sections if applying for furnace and water heater combination.

### HEATER INFORMATION (CHECK ONE):

- Gas Furnace  Gas Furnace with ECM  
 Gas Furnace with ECM connected to Central A/C  
 Oil Furnace

**Purchase Date** (must be on paid receipt): \_\_\_\_\_

**Manufacturer:** \_\_\_\_\_

**Model Number:** \_\_\_\_\_ **Unit BTU (Input):** \_\_\_\_\_

**Serial Number:** \_\_\_\_\_

**AHRI Reference Number:** \_\_\_\_\_

### WATER HEATER INFORMATION (CHECK ONE):

- Indirect Water Heater  Gas Water Heater with EF of .82 or greater  
 Gas Water Heater with Thermal Efficiency of 90% or greater  
 Gas Power Vent Storage Water Heater with EF of .67 or greater

**Purchase Date** (must be on paid receipt): \_\_\_\_\_

**Manufacturer:** \_\_\_\_\_

**Model Number:** \_\_\_\_\_ **Unit BTU (Input):** \_\_\_\_\_

**Serial Number:** \_\_\_\_\_

**AHRI Reference Number:** \_\_\_\_\_

## FOR OFFICE USE ONLY

### EQUIPMENT INFORMATION:

**Date Received:** \_\_\_\_\_ **Receipt Date:** \_\_\_\_\_