

WARMAdvantage Program Rebate Application Instructions, Terms and Conditions

For Oil and Propane Customers

For Systems Purchased on or after July 1, 2014 through October 31, 2014

Instructions: Please read the program instructions, terms and conditions before completing the form on the other page.

A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

1. Purchase, install and operate a high-efficiency natural gas furnace, boiler and/or water heater.
2. Replace and/or retrofit an installation in an existing New Jersey home that is currently supplied with oil or propane (not Elizabethtown Gas, New Jersey Natural Gas, Public Service Electric & Gas or South Jersey Gas).
3. The efficiency levels are based on the Air-conditioning, Heating, Refrigeration Institute (AHRI) ratings found at the AHRIdirectory.org website. All ENERGY STAR® qualified equipment must have been listed at energystar.gov in order to participate in this program. Past listings for furnaces may be found at NJCleanEnergy.com/FURNACES. Conversion burners are not eligible.
4. Abide by the rules and rebate levels in effect at the date of purchase.
5. **All units must be purchased by October 31, 2014; however all applications must be postmarked within 60 days of the purchase date to be eligible.**

Equipment Type	Minimum Efficiency Criteria	Effective Purchase Dates	Incentive
Gas Water Heater	Energy Factor (EF) .82 or greater and ENERGY STAR qualified	For units purchased on or after July 1, 2014	\$500
Gas Water Heater	Thermal Efficiency (TE) 90% or greater with sealed combustion		\$500
Gas Power Vent Storage Water Heater	EF .67 or greater and ENERGY STAR qualified		\$500
Gas Furnace	AFUE* 92% or greater (with/without ECM) and ENERGY STAR qualified		\$250
Oil Furnace	AFUE 85% or greater and ENERGY STAR qualified		\$250
Gas Boiler – Hydronic	AFUE 85% or greater and ENERGY STAR qualified		\$300
Gas Boiler – Steam	AFUE 82% or greater		\$300
Oil Boiler – Hydronic	AFUE 85% or greater and ENERGY STAR qualified		\$300
Oil Boiler – Steam	AFUE 82% or greater and ENERGY STAR qualified		\$300
Combination installation of (1) qualifying Gas Furnace OR Boiler and (1) qualifying Water Heater	Must meet minimum furnace/boiler and water heater efficiency criteria to be eligible.		\$900
Sandy additional incentive for qualifying furnaces, boilers and water heaters	Homeowners with Hurricane Sandy damage may be eligible for an additional incentive. Sandy Certification and other requirements may apply.		\$200 per unit

ENERGY STAR qualified products must be listed at energystar.gov or on NJCleanEnergy.com/WARM.

*AFUE (Annual Fuel Utilization Efficiency), ECM (Electronically Commutated Motor)

B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM *If applying for furnace or boiler & water heater combination, please complete one form for both.*

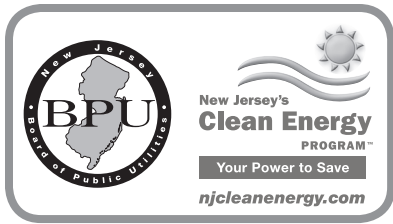
Section A & B of this form:	Customer to complete and sign
Section C of this form:	Contractor to complete
Section D of this form:	Contractor to assist customer in completing
Copy of itemized sales receipt showing proof of purchase (must be marked PAID IN FULL):	Customer to provide with application
Copy of UPC Code including model and serial numbers:	If available, customer requested to provide
Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at NJCleanEnergy.com/SANDY (only for units being replaced due to damage from Hurricane Sandy)	Customer to provide with application

1. If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
2. **If applying for the furnace or boiler and water heater combinations, use one form for both units.**
3. Mail a copy of the signed application along with the above mentioned documents to the address below:

New Jersey's Clean Energy Program™ • WARMAdvantage SEP Program
c/o Honeywell • 145 Route 46 West • Wayne, NJ 07470 • Phone: 866-NJSMART

C. IMPORTANT TERMS AND CONDITIONS

1. Funding for this rebate program is provided through the United States Department of Energy State Energy Program (SEP).
2. Due to the limited availability of funds, the program will terminate at the earlier of when funds are exhausted or October 31, 2014. Program termination will be posted on NJCleanEnergy.com.
3. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.
4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
5. Failure to provide any of the required information will prevent processing of your application.
6. Applications for purchases made after the program termination date will not be honored.
7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed home are not eligible.
8. Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives **all required information** to process your rebate.
9. To expedite the processing of your application, please provide an AHRI reference number for installed system.
10. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
11. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
12. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper installation, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
13. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
14. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state, and local authority.
15. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.



WARMAdvantage Program Rebate Application

For Oil and Propane Customers

For Systems Purchased on or after July 1, 2014 through October 31, 2014

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

A. CUSTOMER INFORMATION (Customer to complete and sign)

Fuel Type: Oil Propane **Provider Name:** _____ **Account Number:** _____

First Name: _____ **Last Name:** _____

Installation Address: _____

City: _____ **State:** NJ **Zip:** _____

Daytime Phone: (____) _____ **Email:** _____

(The email address is used to communicate the status of your rebate application.)

Reason for installing new equipment: Conversion from oil Conversion from electric Conversion from propane
 Replaced old equipment Replaced equipment damaged by Hurricane Sandy Home Addition New Construction

How did you find out about the WARMAdvantage Program? NJCleanEnergy.com Social Media Online Advertising Direct Mail Event Print Radio
 Contractor Friend Other: _____

I have read, understood and am in compliance with all rules and regulations concerning this rebate program. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the U.S. Department of Energy and the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey.

I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by *New Jersey's Clean Energy Program* at NJCleanEnergy.com/SAFETY.

Customer Signature (Required): _____ **Date:** _____

B. This section to be completed by the customer if the rebate is to be issued to another party or address.

Rebate Recipient

First Name: _____ **Last Name:** _____

Mailing Address: _____

City: _____ **State:** _____ **Zip:** _____

Daytime Phone: (____) _____

Customer Signature: _____ **Date:** _____

C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor.

Company: _____

Street Address: _____

City: _____ **State:** _____ **Zip:** _____

Daytime Phone: (____) _____ **Fax Number:** (____) _____

Email Address: _____

Contractor Signature: _____ **Date:** _____

D. EQUIPMENT INFORMATION Please complete both sections if applying for furnace or boiler and water heater combination.

HEATER INFORMATION (CHECK ONE):

- Gas Boiler – Hydronic Oil Boiler – Hydronic
 Gas Boiler – Steam Oil Boiler – Steam
 Gas Furnace Oil Furnace

Purchase Date (must be on paid receipt): _____

Manufacturer: _____

Model Number: _____ **Unit BTU (Input):** _____

Serial Number: _____

AHRI Reference Number: _____

ADDITIONAL INFORMATION:

- Connected to Central A/C
 ECM Motor

WATER HEATER INFORMATION:

- Gas Water Heater with EF of .82 or greater
 Gas Water Heater with Thermal Efficiency of 90% or greater
 Gas Power Vent Storage Water Heater with EF of .67 or greater

Purchase Date (must be on paid receipt): _____

Manufacturer: _____

Model Number: _____

Serial Number: _____

AHRI Reference Number: _____

FOR OFFICE USE ONLY

EQUIPMENT INFORMATION:

Date Received: _____ **Receipt Date:** _____