

## 2014-2015 WARMAdvantage Program Heat Pump Water Heater Program Rebate Application Instructions, Terms and Conditions

**For Municipal and Co-Op Electric Customers** 

For Systems Purchased on or after July 1, 2014 through June 30, 2015

Instructions: Please read the program instructions, terms and conditions before completing the form on the other page.

## A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

- 1. Purchase, install, and operate a qualified heat pump water heater in a residence that is currently supplied by a municipal or co-op electric company (not Atlantic City Electric, Jersey Central Power & Light, PSE&G, or Rockland Electric Company).
- 2. Replace an installation in an existing New Jersey home.
- A list of qualifying systems can be found at energystar.gov.
- 4. Heat Pump Water Heaters (HPWH) must be installed in accordance with the manufacturer requirements.
- 5. Abide by the rules and rebate levels in effect at the date of purchase.
- 6. All units must be purchased by June 30, 2015; however, all applications must be postmarked within 60 days of the purchase date to be eligible.

| Requirement   | Qualifying Level  | Documentation   | Incentive         |
|---|---|---|-------------------|
| Heat Pump Water Heater must replace existing electric water heater.                 | Unit installed must be ENERGY STAR® qualified and purchased on or after July 1, 2014. | Completed rebate application form     Copy of itemized sales receipt showing proof of purchase (marked "Paid" if a proposal)  | \$500<br>per unit |
| Homeowners with Hurricane Sandy damage may be eligible for an additional incentive. | Unit installed must be ENERGY STAR qualified and purchased on or after July 1, 2014.  | <ul> <li>Completed rebate application form</li> <li>Copy of itemized sales receipt showing proof of purchase (marked "Paid" if a proposal)</li> <li>Hurricane Sandy Certification Form</li> </ul> | \$200<br>per unit |

ENERGY STAR qualified products must be listed at energystar.gov.

| B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.  |   |  |  |  |
|--|---|--|--|--|
| Sections A & B of this form:   | Customer to complete and sign               |  |  |  |
| Section C of this form:  | Contractor to complete                      |  |  |  |
| Section D of this form:  | Contractor to assist customer in completing |  |  |  |
| Copy of itemized sales receipt or proposal showing proof of purchase (must be marked PAID):  | Customer to provide with application        |  |  |  |
| Copy of UPC Code including model and serial numbers:   | If available, customer requested to provide |  |  |  |
| Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at <u>NJCleanEnergy.com/SANDY</u> (only for units being replaced due to damage from Hurricane Sandy) | Customer to provide with application        |  |  |  |

- 1. If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
- 2. If you are applying for more than one rebate, separate rebate forms are to be completed for each individual unit.
- 3. Mail a copy of the signed application along with the receipt to the address below:

New Jersey's Clean Energy Program<sup>™</sup> • WARMAdvantage SEP Program c/o Honeywell • 145 Route 46 West • Wayne, NJ 07470 • Phone: 866-NJSMART

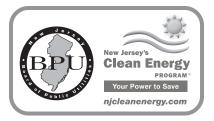
## C. IMPORTANT TERMS AND CONDITIONS

- 1. Funding for this rebate program is provided through the US Department of Energy State Energy Program (SEP).
- Due to the limited availability of funds, the program will terminate at the earlier of when funds are exhausted or June 30, 2015. Program termination will be posted on NJCleanEnergy.com.
- 3. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.
- 4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
- 5. Failure to provide any of the required information will prevent processing of your application.
- 6. Applications for purchases made after the program termination will not be honored.
- 7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed homes are not eligible.
- 8. Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives all required information to process your rebate.
- 9. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
- 10. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
- 11. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
- 12. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.

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- 13. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- 14. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.

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For Municipal and Co-Op Electric Customers

For Systems Purchased on or after July 1, 2014 through June 30, 2015

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

| A. CUSTOMER INFORMATION   | (Customer to complete and sign)        |  |   |  |  |  |
|---|--|--|---|--|--|--|
| Electric Company Name:  | Account Number:                        |  |   |  |  |  |
| First Name:   | Last Na                                | me:                                      |   |  |  |  |
|   |  |  |   |  |  |  |
|   |  |  | State: <b>NJ</b> Zip:                     |  |  |  |
|   |  |  |   |  |  |  |
| Duytine Phone. (  | Email: _                               | (The email address is used to communicat | e the status of your rebate application.) |  |  |  |
| Reason for installing new equipment   | t: Replaced old equipment Repla        | ced equipment damaged by Hurricane Sandy | Home Addition New Construction            |  |  |  |
| How did you find out about the WARMAdv  | 3 3 🗆 3,                               |  |   |  |  |  |
| Contractor Friend Other:  |  |  |   |  |  |  |
| I have read, understand and am in compliance with all rules and regulations concerning this rebate program INCLUDING THE INSTRUCTIONS, TERMS AND CONDITIONS PROVIDED ON THE COVER PAGE OF THIS APPLICATION FORM. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey. |  |  |   |  |  |  |
| Customer Signature (Required  | d):                                    |  | Date:                                     |  |  |  |
| B. This section to be complet   | ed by the customer if the reba         | te is to be issued to another p          | arty or address.                          |  |  |  |
| Rebate Recipient  | •                                      |  | -   |  |  |  |
|   |  |  |   |  |  |  |
| Mailing Address:  |  |  |   |  |  |  |
| City:   |  |  | State: Zip:                               |  |  |  |
| Daytime Phone: ()   |  |  |   |  |  |  |
| Customer Signature: Date:   |  |  |   |  |  |  |
| Customer Signature:   |  |  | Date:                                     |  |  |  |
| C. CONTRACTOR/INSTALLER   | All fields must be completed by the in | stalling contractor.                     |   |  |  |  |
| Company:  |  |  |   |  |  |  |
| Street Address:   |  |  |   |  |  |  |
| City:   |  |  | State: Zip:                               |  |  |  |
| Daytime Phone: () Fax Number: ()  |  |  |   |  |  |  |
| Email Address:  |  |  |   |  |  |  |
|   |  |  |   |  |  |  |
| Contractor Signature:   |  |  | Date:                                     |  |  |  |
| D. EQUIPMENT INFORMATION  |  |  |   |  |  |  |
| WATER HEATER INFORMATION:   |  |  |   |  |  |  |
| Manufacturer:   | Model Number:                          | Serial Nur                               | mber:                                     |  |  |  |
| Purchase date:  | Energy Factor:                         | Gallons: _                               |   |  |  |  |
| FOR OFFICE USE ONLY   |  |  |   |  |  |  |
| EQUIPMENT INFORMATION:  |  |  |   |  |  |  |
| Date Received:  | _ Receipt Date:                        | Model #:                                 | ENERGY STAR: Yes No                       |  |  |  |