



# WARM Advantage Program

## Rebate Application Instructions, Terms and Conditions

### For Systems Purchased on or after August 1, 2015 through June 30, 2016

An online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)

Please read the program instructions, terms and conditions before completing the form on the other page.

#### A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

- Purchase, install and operate a high-efficiency equipment as outlined in the table below.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with natural gas, oil, propane, IOU (public) electric, or municipal or co-op electric.
- The efficiency levels are based on the ratings found at AHRI directory ([AHRIdirectory.org](http://AHRIdirectory.org)), ENERGY STAR® listing ([energystar.gov](http://energystar.gov)) or CEE-AHRI directory.
- Abide by the rules and rebate levels in effect at the date of purchase.
- All units must be purchased by June 30, 2016; however all applications must be postmarked within 180 days of the purchase date to be eligible.** Please see below "C. Important Terms and Conditions" items 1 and 2 for funding availability.

Equipment Type			Minimum Efficiency Criteria for Units	Incentive
Furnace	Natural Gas/ Propane	Tier 1	Annual Fuel Utilization Efficiency (AFUE) 95% or greater	\$250
		Tier 2	AFUE 97% or greater	\$500
	Oil		AFUE 85% or greater	\$250
Boiler	Natural Gas/ Propane	Hydronic	AFUE 90% or greater	\$300
		Steam	AFUE 82% or greater	\$300
	Oil	Hydronic	AFUE 87% or greater	\$300
		Steam	AFUE 82% or greater	\$300
Water Heater	On-Demand – Natural Gas/Propane		Energy Factor (EF) 0.82 or greater	\$500
	Tank, Power Vented – Natural Gas/Propane		EF 0.67 or greater OR Thermal Efficiency (TE) 90% or greater	\$500
	Heat Pump		EF 2.0 or greater	\$500
Furnace and Water Heater Combination			Qualifying Tier 1 natural gas/ propane furnace (above) <u>AND</u> a qualifying water heater (above)	\$900
			Qualifying Tier 2 natural gas/ propane furnace (above) <u>AND</u> a qualifying water heater (above)	\$1,000
Boiler and Water Heater Combination			Qualifying boiler (above) and water heater (above): • Integrated water heating and boiler unit (Combi Boilers) • OR a qualifying water heater • OR an indirect water heater attached to a qualifying boiler	\$900
Homeowners with <b>Hurricane Sandy damage</b> may be eligible for additional incentives for the purchase of qualifying equipment (above). Sandy Certification and other requirements may apply.				\$200 per unit

#### B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM The customer is responsible to see that all requirements are met.

Section A & B of this form	Customer to complete and sign
Section C of this form	Contractor to complete and sign
Section D of this form	Contractor to complete
• Copy of itemized sales receipt or proposal showing proof of purchase (must be marked PAID)	Customer to provide with application
• Copy of UPC Code with both the model number and serial number noted	If UPC code available, customer requested to provide
• Preferred, but not required: Copy of AHRI Certificate, showing AFUE and BTUH. If unavailable, the ENERGY STAR Listing is acceptable.	<b>Submit with application, provided by contractor</b>
• Complete, sign, and attach the Hurricane Sandy Homeowner Certification Form found at <a href="http://NJCleanEnergy.com/SANDY">NJCleanEnergy.com/SANDY</a> (only for units being replaced due to damage from Hurricane Sandy)	If applicable, customer to provide with application

- If your contractor is submitting the rebate documents for you, we suggest you request a set of copies to be mailed to you simultaneously.
- If applying for the furnace or boiler and water heater combination, use one form for both units.
- Mail a copy of the signed application along with the above mentioned documents to the address below:

**New Jersey's Clean Energy Program™ • WARM Advantage • 75 Lincoln Highway, Suite 100 • Iselin, NJ 08830-1533**

#### C. IMPORTANT TERMS AND CONDITIONS

- This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
- Funding for this rebate program for oil, propane, municipal and co-op electric customers is provided through the United States Department of Energy State Energy Program (SEP) and is subject to closure at any time.
- Due to the limited availability of funds, the program will terminate **when funds are exhausted or June 30, 2016**, whichever comes first. Notice will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
- It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided.
- Failure to provide any of the required information will prevent processing of your application.
- Rebate eligibility will be based on the equipment purchase date.
- Incentives are available for the installation of qualified HVAC and/or water heater equipment in existing residential buildings; newly constructed homes are not eligible.
- Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives all required information to process your rebate.
- NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
- NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
- NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
- Contractors are required to comply with state and local plumbing, electrical and building codes and regulations and other requirements applicable under federal, state and local authority.
- Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.

# WARMAvantage Program Rebate Application

For Systems Purchased on or after August 1, 2015 through June 30, 2016

An online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.



## A. CUSTOMER INFORMATION (Customer to complete and sign)

**Electric Utility:**  Atlantic City Electric  Jersey Central Power & Light  PSE&G  Rockland Electric Account Number: \_\_\_\_\_  
 Municipal or Co-op Electric Company Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

**Heat Fuel Provider Utility:**  New Jersey Natural Gas  Elizabethtown Gas  PSE&G  South Jersey Gas Account Number: \_\_\_\_\_  
 Oil  Propane  Electric

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_

City: \_\_\_\_\_ State: **NJ** Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Email (Required for acknowledgement of application receipt): \_\_\_\_\_

**WARMAvantage incentives are available for the installation of qualified HVAC equipment in existing residential buildings only; installations of equipment in new homes are not eligible for WARMAvantage incentives.**

**Reason for installing new equipment:**  Conversion from oil  Conversion from electric  Conversion from propane  Replaced old equipment  
 Replaced equipment damaged by Hurricane Sandy  Home Addition

How did you find out about the WARMAvantage Program?  NJCleanEnergy.com  Direct Mail  Event  Online Advertising  Social Media

Movie Theater  Minor League Baseball  Radio  Contractor  Friend  Other:

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I certify that all information provided is correct to the best of my knowledge, and I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP.

I certify that, if old equipment has been replaced, the replaced equipment has been recycled according to the laws of the State of New Jersey. I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by New Jersey's Clean Energy Program at [NJCleanEnergy.com/SAFETY](http://NJCleanEnergy.com/SAFETY).

**Customer Signature** (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## B. REBATE RECIPIENT This section to be completed by the customer if the rebate is to be issued to another party or address.

### Rebate Recipient

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_

**Customer Signature** (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## C. CONTRACTOR/INSTALLER All fields must be completed by the installing contractor. Alternatively, an online application is available at NJCleanEnergy.com/WARM.

Company Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ Email Address (Required): \_\_\_\_\_

**Contractor Signature** (Required): \_\_\_\_\_ Date: \_\_\_\_\_

## D. EQUIPMENT INFORMATION Please complete both sections if applying for boiler and water heater combination. All applicable fields must be completed.

### HEATER Information (Check one):

- Gas Boiler – Hydronic  Oil Boiler – Hydronic  
 Gas Boiler – Steam  Oil Boiler – Steam  
 Gas Furnace  Oil Furnace  
 Combi Boiler (dual boiler/water heater)

Purchase Date (must be on submitted paid receipt): \_\_\_\_\_

Total Installation Cost (Equipment + Labor) \$ \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Model Number: \_\_\_\_\_ Unit BTUH (Input): \_\_\_\_\_

Serial Number: \_\_\_\_\_

AFUE: \_\_\_\_\_ AHRI Reference Number (7 digits): \_\_\_\_\_

### WATER HEATER Information (Check one):

- Indirect Water Heater  Gas Water Heater with EF of .82 or greater  
 Gas Water Heater with Thermal Efficiency of 90% or greater  
 Gas Power Vent Storage Water Heater with EF of .67 or greater  
 Heat Pump Water Heater with EF of 2.0 or greater

Purchase Date (must be on paid receipt): \_\_\_\_\_

Total Installation Cost (Equipment + Labor) \$ \_\_\_\_\_

Manufacturer: \_\_\_\_\_

Model Number: \_\_\_\_\_ Unit BTUH (Input): \_\_\_\_\_

Serial Number: \_\_\_\_\_ Gallons: \_\_\_\_\_

System Efficiency: \_\_\_\_\_ AHRI Reference Number (7 digits): \_\_\_\_\_

For office use only: Postmark Date: \_\_\_\_\_ Date Application Received: \_\_\_\_\_