



New Jersey's Clean Energy Program

Pay for Performance

Partner Conference Call

June 22nd, 2016 2:00-3:00pm (EST)

Conference Call: <u>Call-in #:</u> 877-304-9323 Access Code: 3197619

1. Documents & Tools: Partner Portal

A. P4P EB: Weather data through 6-1-16

B. P4P EB: ERP Tables v4.4 released 6/3/16 Update to rounding logic in Excel.

C. P4P EB: SVT v1.14 released 6/21/16 Update to rounding logic in Excel.

D. P4P NC: ERP Tables v3.4 released 6/3/16 Update to rounding logic in Excel.

E. eQuest version 3.65 updated 4/16/2016 http://www.doe2.com/equest/ Might be better to wait a bit with using it until bugs (if any) are discovered, reported, and fixed. They would then post an updated build.

F. Online Applications

P4P EB and NC Initial Applications, as well as Partnership Agreements, will be available online 7/1/16. PDF applications will still be available for the time being. All other submittals should be sent it per usual protocol (see item 4A below).

G. Tax Clearance Form:

- i. Division of Taxation has released an online portal for obtaining tax clearance certificates. Paper option still available.
- ii. Processing fee waived for online requests.
- iii. If no issues on account, certificates can be obtained immediately.
- iv. Information can be located on the Division of Taxation's webpage at: http://www.state.nj.us/treasury/taxation/busasst.shtml
- v. Make sure to select appropriate agency (BPU).

Please ensure you are using the latest version of all documents from the partner portal vs. copies previously savings to your computers/networks.

2. FY17 Programs and Budgets

- A. Public comment period has ended. Board set to vote on June 29th.
- B. P4P EB update





- No changes proposed, with the exception of the code change that already went into effect last month and was discussed on last month's call.
 Addendum #2 to P4P Program Guidelines.
- ii. Public comment received that may or may not lead to a change pending Board vote.

C. P4P NC update

i. Program set to launch in July pending Board vote.

If you are interested in the proposed changes, please review the "Summary of Proposed Changes" document available here: http://www.njcleanenergy.com/main/njcep-policy-updates-request-comments
Changes were also discussed on last week's Energy Efficiency Committee meeting and I can provide those slides on request in case.

D. To sign up for the Energy Efficiency Committee Listserv here: http://www.njcleanenergy.com/committees

3. P4P-ICP Pilot

- A. Still accepting Applications (limited to 10 projects). Information about the Pilot can be found on the portal.
- B. Participation requires Partners to have ICP Project Developer Credential.
- C. Next training for PD Credential Thursday 07/14/2016 at 1pm Eastern/10am Pacific!
 - i. ~ 2 hour webinar, free of charge
 - ii. Register here: http://www.eeperformance.org/project-developer-interest-form.html
 - iii. More information here: http://www.eeperformance.org/how-does-pd-credentialing-work.html
- D. Look out for a short survey on the P4P-ICP Pilot.

4. "In Every Issue"

A. Submittal Procedures

- i. All new submittals (applications, ERPs Rev0, Installations Rev0, etc.) must be submitted to the P4P@njcleanenergy.com email
 - This also includes submittals uploaded to FTP or TRCNET. Please send an email to P4P@njcleanenergy.com notifying us of the upload and/or providing FTP access
- ii. All emails must contain Application Number (except new applications), Project Name, and Revision Number in the subject line.
- iii. Resubmittals/revisions may be emailed directly to your reviewer but should CC P4P@njcleanenergy.com in the event a reviewer is out of the office, etc.
- iv. Sub-consultants must CC partner of record on all email correspondence.
- v. For bulk submittals (e.g. ESIP projects) we will be reaching out to the partner following application approval to advise on how best proceed with ERP submittals.

B. NJCEP New Security Policy





- i. TRC cannot send any customer data containing utility account numbers via regular e-mail. Must use approved secure method:
 - Microsoft Rights Management Sharing Application (RMS Sharing App)
- ii. TRC emails and attachments that contain only names, addresses, and/or telephone numbers can be sent via regular e-mail so long as the document contains 10 or fewer customers.
- iii. Currently no explicit limitations on TRC receiving information.
- iv. OK to reference accounts by the last few digits (e.g. "account ending in 1234")

C. Partner Portal:

- i. http://www.njcleanenergy.com/p4p-portal-login
- ii. Case sensitive password is: tRP47px

D. Linkedin:

- i. "NJ Pay for Performance Partner Network" group has been established on Linkedin to facilitate communication between partners.
- ii. If you are not yet a member, please search for the group and request to join. You must register for a free Linkedin account first at www.linkedin.com

5. <u>Q&A</u>

A. Forward all future questions and points you'd like to discuss to P4P@njcleanenergy.com

Q: Are there any updates on the P4P Partner Training webinars?

A: The P4P EB partnership orientation on-demand webinar will be available by the end of the month. The P4P NC partnership orientation will be held as a live webinar, which will be recorded and then provided on-demand as well.

Next Partner Conference Call will be <u>Wednesday, July 27th, 2016</u> 2:00-3:00pm (EST)