



This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Please complete all fields. Incomplete applications will be returned to you for completion. Requests for loans greater than \$4,000 require proof of income (such as recent pay stub, or if self-employed, a copy of your previous years federal tax return). Only residential work that has not been started is eligible for financing. Upon completion of the application, please submit all requested items to:

Address: Energy Finance Solutions - 431 Charmany Drive, Madison, WI 53719 or fax to: 1-608-249-5788

SECTION A – INDIVIDUAL APPLICANT INFORMATION

Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II
Birth Date		Home Phone	Social Security Number		Marital Status (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (single, divorced, widowed)				
Installation Address (where home improvements are to be made)				Unit #	City		State	ZIP	
Do You Currently <input type="checkbox"/> Own <input type="checkbox"/> Rent	Yrs at Current Address	# People living in household	Do or will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No		Dwelling Type (Multi (3 units +) does not qualify) <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Other		Mo. Mortgage Payment (including taxes) \$		
Current Address (if different than the above Installation Address)					City		State	ZIP	
Mailing Address (if different than the above Current Address)					City		State	ZIP	
Employer Name / Company			Employer's Address		City		State	ZIP	
Business Phone	Ext	Position or Title	Monthly Gross Salary \$	Time Employed <input type="checkbox"/> Full <input type="checkbox"/> Part <input type="checkbox"/> Both	Years Employed?	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Years Self-Employed?		
Employment Category Number (see 2nd page)		Employment Occupation Number (see 2nd page)		Sources of Other Income			Monthly Gross Salary \$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court Order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding									

SECTION B – JOINT APPLICANT

Complete only for joint credit (If Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.)

Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II
Birth Date		Home Phone	Social Security Number		Marital Status (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (single, divorced, widowed)				
Current Address (if different than the above Installation Address)					City		State	ZIP	
Do You Currently <input type="checkbox"/> Own <input type="checkbox"/> Rent		Years at Current Address		Do or will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Employer Name / Company			Employer's Address		City		State	ZIP	
Business Phone	Ext	Position or Title	Monthly Gross Salary \$	Time Employed <input type="checkbox"/> Full <input type="checkbox"/> Part <input type="checkbox"/> Both	Years Employed?	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Years Self-Employed?		
Employment Category Number (see 2nd page)		Employment Occupation Number (see 2nd page)		Sources of Other Income			Monthly Gross Salary \$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court Order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding									

EMPLOYMENT CATEGORIES				
1 = Agriculture	3 = Mining	5 = Finance, Insurance, Real Estate	6 = Wholesale Trade	8 = Services
2 = Construction	4 = Manufacturing		7 = Retail Trade	9 = Government
EMPLOYMENT OCCUPATIONS				
100 = Executive	105 = Technicians/Assistants	110 = Arts/Entertainment/Media	115 = Protective Services	120 = Self-Employed
101 = Manager/Supervisors	106 = Medical Practitioners	111 = Sales Persons	116 = Food Services	121 = Enlisted Military
102 = Analyst/Specialists	107 = Social/Religious Workers	112 = Household/Personal Care	117 = Skilled Trader Laborers	122 = Unemployed
103 = Professionals	108 = Legal Practitioners	113 = Clerical Workers	118 = Production Workers	123 = Student
104 = Scientists	109 = Teachers	114 = Administrative/Secretarial	119 = Retired	
SECTION C – UTILITY INFORMATION				
Electric Utility Co.	Gas Utility Company	Water Heating Fuel Type (select one) <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP <input type="checkbox"/> Oil <input type="checkbox"/> Other		Space Heating Fuel Type (select one) <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP <input type="checkbox"/> Oil <input type="checkbox"/> Other
SECTION D – MEASURES INSTALLATION INFORMATION (Please print clearly and include a copy of your contractor's estimate, if available at this time)				
Measure(s) To Be Installed	Efficiency Level	Contractor Doing the Work (name/address)	\$	Total Cost*
			\$	
			\$	
* include any associated costs such as venting, wiring or other electrical work, warranties, etc.			TOTAL COST:	\$
SECTION E – LOAN TERM DESIRED				
Select Desired Loan Term: <input type="checkbox"/> 3 Years <input type="checkbox"/> 5 Years <input type="checkbox"/> 7 Years <input type="checkbox"/> 10 Years <input type="checkbox"/> 12 Years				
SECTION F – ASSET AND DEBT INFORMATION (If Section B has been completed, include information about both the Applicant and Joint Applicant)				
OUTSTANDING DEBTS		(Attach Additional Sheet if needed)		
Creditor	Account Number	Name in which the account is carried	Monthly Payments (including taxes)	Current Value (Balance)
Mortgage Holder			\$	\$
Automobile(s)			\$	\$
			\$	\$
Are you obligated to make Alimony, Support or Maintenance Payments? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, to whom (Name/Address)?		\$ Amount per Month
Are you a co-maker, endorser, or guarantor on any loan or contract? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, for whom?	To whom?	\$ Amount per Month
Are there any unsatisfied judgments against you? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, to whom owed?		\$ Total Amount Owed
Have you declared bankruptcy in the last 7 years? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, what city/state?		Year
By completing and submitting an application, I/we certify that I/we am/are of legal contracting age and that I/we have read, understood and agree to all of the terms stated here. By signing below, I/we certify that all information provided on this application is correct and complete to the best of my/our knowledge. My/our signature(s) also authorizes Energy Finance Solutions (EFS), a service offered by Wisconsin Energy Conservation Corporation (WECC), or a lender of choice, to obtain credit reports in connection with my/our loan request. If necessary, I/we further agree to provide additional information to WECC/EFS, or lender of choice, to underwrite my/our loan request. I/We further understand and authorize EFS and WECC to retain this application whether or not it is approved. Additionally, if this application is approved and the loan I/we have requested is made, I/we also authorize WECC/EFS to share such information concerning: my/our electric and/or gas utility billing account number; the charges payable by me/us under the promissory note that I/we will sign; and other non-public information that I/we provided.				
I/We understand and agree that EFS and WECC do not guarantee the security of any data submitted electronically and will not be held responsible or liable for interception by third parties. I/We understand and agree that in no event will EFS or WECC be liable for any technical, hardware or software failure of any kind, any interruption in the availability of this service, any delay in operation or transmission, any incomplete transmission, computer virus, loss of data, or other similar loss.				
The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of sex or marital status.				
Applicant's Signature	Date	Joint Applicant Signature	Date	
Applicant's Email Address		Joint Applicant's Email Address		