



COOLAdvantage Program

Rebate Application Instructions, Terms and Conditions

For Systems Purchased on or after July 1, 2019 through June 30, 2020

An online application is available at NJCleanEnergy.com/COOL

Please read the program instructions, terms and conditions before completing the form on the other page.

A. CUSTOMERS TO QUALIFY FOR YOUR REBATE, YOU MUST

- Select a contractor that agrees to follow all of the Program requirements as listed below.
- Purchase, install and operate high-efficiency equipment as outlined in the table below. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with electricity from a municipal or co-op electric company or IOU/public electric company.
- The efficiency ratings are based on the system efficiency rating of combined compressor, coil, indoor unit or air handler as applicable to the system specified by the manufacturer or as listed on the AHRI certificate. All components of the system must be purchased new and installed as a matched set.
- To qualify for an air source air conditioner, heat pump or mini-split rebate, the install must be performed by a Licensed HVAC contractor in accordance with:
 - Selecting the equipment in accordance with ACCA Manual S based on loads calculated in accordance with ACCA Manual J
- All units must be purchased by June 30, 2020; however, all applications must be postmarked within 180 days of the purchase date to be eligible.** Please see below "Important Terms and Conditions," items 1 and 2, for funding availability.

Air Source Equipment Type	Minimum* Efficiency Criteria for Units	Rebate
Central Air Conditioner – Tier 1	16 SEER, 13 EER system efficiency	\$300
Central Air Conditioner – Tier 2	18 SEER, 13 EER system efficiency	\$500
Central Heat Pump - Tier 1	16 SEER, 13 EER, 10 HSPF system efficiency	\$600
Central Heat Pump - Tier 2	18 SEER, 13 EER, 10 HSPF system efficiency	\$1,000
Mini-Split Air Conditioner	20 SEER, 12.5 EER system efficiency	\$500
Air-to-Water Heat Pump with Integrated Domestic Hot Water	18 SEER, 12 EER, 10 HSPF, COP 1.75 @ 5°F	\$2,000
Mini-Split Cold Climate Air Source Heat Pump	Single zone ductless, 20 SEER, 12 EER, 12 HSPF, COP 1.75 @ 5°F	\$1,000
	Multi-zone, or ducted, 18 SEER, 12 EER, 10 HSPF, COP 1.75 @ 5°F	\$2,000
Bonus Incentive: Homeowners may be eligible for additional incentives for the purchase of qualifying equipment (above). Requires verification of one of the following: Low to Moderate Income (LMI), the dwelling is located in an Urban Enterprise Zone (UEZ) or the dwelling is designated as Affordable Housing. However, homeowners may benefit from only one type of bonus incentive.		\$200 per unit

* SEER (Seasonal Energy Efficiency Ratio) EER (Energy Efficiency Ratio) HSPF (Heating Seasonal Performance Factor) COP (Coefficient of Performance) efficiency ratings may not be rounded up

B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

Section A & B of this form	Customer to complete and sign
Section C of this form	Contractor to complete and sign
Section D of this form	Contractor to complete
REQUIRED: Copy of itemized sales receipt or contractor's invoice—marked PAID or FINANCING ARRANGEMENTS—and clearly indicating: 1) Customer Name & Installation Address, 2) Date of Purchase, 3) Manufacturer, 4) Model Number, 5) Total Cost	Submit with application
REQUIRED: Copy of UPC Label, distributor's invoice, photo of nameplate, or warranty registration confirmation showing model and serial numbers	Submit with application
REQUIRED: Copy of AHRI Certificate showing SEER, EER, HSPF, and BTUH. Also provide the AHRI number and certificate for the installed matched system. Exception: AHRI not required for cold	Submit with application, found at AHRIdirectory.org
REQUIRED for Cold Climate Air Source Heat Pump: Submit copy of manufacturers specifications sheet or a specifications from an equipment listing website showing SEER, EER, HSPF and COP @ 5°F.	Submit with Application, found at Manufacturers or equipment listing
REQUIRED Municipal Building Permit number entered on application and/or a copy of the Permit or Permit Application	Submit with application
REQUIRED IF APPLICABLE: Verification of one of the following: LMI, UEZ or Affordable Housing	Submit with application, if applicable

- Your contractor must submit the rebate documents for you, we suggest you request a set of copies to be provided to you.
- If you are applying for more than one rebate, separate rebate forms are to be completed for each individual unit.
- Mail a copy of the signed application along with the above-mentioned documents to the address below:

New Jersey's Clean Energy Program™ • COOLAdvantage • 75 Lincoln Highway, Suite 100 • Iselin, New Jersey 08830-1533



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C. IMPORTANT TERMS AND CONDITIONS

1. This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
2. Funding for oil, propane, or municipal electric customers are provided through the United States Department of Energy State Energy Program (SEP).
3. Due to the limited availability of funds, the program will terminate at the earlier of when funds are exhausted or June 30, 2020. Program termination will be posted on NJCleanEnergy.com.
4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided by their contractor.
5. Failure to provide any of the required information will prevent processing of your application.
6. Rebate eligibility will be based on the equipment purchase date.
7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed homes are not eligible.
8. Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives all required information to process your rebate.
9. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
10. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
11. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
12. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
13. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
14. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.
15. UEZ bonus incentive, submit a copy of the screenshot from the UEZ website showing the installation address is located in a UEZ. Visit <https://www.nj.gov/njbusiness/financing/uez/>, click on the "32 designated zones" link, type in the complete address and select find address. If the address falls into a UEZ territory, the application submitter will have to take a screenshot and copy and paste the picture into a document to submit.
16. LMI bonus incentive, submit copy of income verification letter received from EFS. Apply for the additional incentives via <https://app.energyfinancesolutions.com/consumerportal/Default.aspx>. If approved, a resident will receive a letter from EFS stating that their income qualifies them for a bonus incentive.
17. Affordable Housing bonus incentive, submit a copy of an official document that identifies the dwelling as participating in a federal, state, or local affordable housing program. This includes, by way of example only, the New Jersey Department of Community Affairs listing of Affordable Housing available here <https://www.state.nj.us/dca/divisions/codes/publications/developments.html> as well as official documents showing identification by the documents regarding New Jersey Housing and Mortgage Finance Agency, United States Low Income Housing Tax Credit (LIHTC), and United States Housing and Urban Development (HUD).

Mail a copy of the signed app and all required documents to: *New Jersey's Clean Energy Program, COOLAdvantage* 75 Lincoln Hwy, Suite 100 Iselin, NJ 08830

For more information, contact 866.NJSMART



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Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

A. CUSTOMER INFORMATION (Customer to complete all information and sign)

Electric Utility: Atlantic City Electric Jersey Central Power & Light PSE&G Rockland Electric Account Number: _____

Or Municipal Electric Company Name: _____ Account Number: _____

First Name: _____ Last Name: _____

Installation Address: _____ UEZ Address Verification Attached

City: _____ State: **NJ** Zip: _____

Daytime Phone: (_____) _____ Email (required for optimal program communication): _____

[Check only if the following applies:] I am affiliated with a contractor that performed work on my NJ HPWES Program project or I am affiliated with a company that performs services for the NJ Clean Energy Program. As such, I acknowledge that I will be required to have a field inspection performed on my home.

COOLAdvantage incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings only; installations of equipment in new homes are not eligible for COOLAdvantage incentives.

Reason for installing new equipment: Retired old inefficient equipment Replaced burn-out equipment Home Addition

For Heat Pumps: Heat pump is primary heat or Supplemental to Primary Heat Type: Oil Natural gas Propane Electric resistance

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that, if old equipment has been replaced, the replaced equipment has been recycled according to the laws of the State of New Jersey. I certify that all information provided in and with this document is correct to the best of my knowledge. I am aware that if any information is willfully false, I am subject to punishment.

Customer Signature (Required): _____ Date: _____

B. Alternate Payee Name or Address, if the rebate is to be issued to another party or address, customer must fill out and sign

Alternate Rebate Recipient: First Name: _____ Last Name: _____

Mailing Address: _____ Daytime Phone: (_____) _____

City: _____ State: _____ Zip: _____

Customer Signature: _____ Date: _____

C. CONTRACTOR/INSTALLER All fields must be completed by Licensed contractor. Alternatively, an online application is available at NJCleanEnergy.com/COOL

Company: _____ HVAC License #: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Daytime Phone: (_____) _____ Email Address: _____

I certify that the system has been installed in accordance with the manufacturer guidelines, that the cooling and, if applicable, heating load for this application was estimated consistent with ACCA Manual J procedures, and that the was sized in accordance with ACCA Manual S and the manufacturer's detailed/expanded performance data, if available from the manufacturer based on accurate loads calculated in accordance with ACCA Manual J. I understand that the New Jersey Board of Public Utilities requires this certification in the state of New Jersey for participation in the COOLAdvantage Program. I certify that all information provided in and with this document is correct to the best of my knowledge. I am aware that if any information is willfully false, I am subject to punishment. Contractor Signature

(Required): _____ Date: _____

D. EQUIPMENT INFORMATION (Contractor to assist)

Municipal Building Permit Number (or submit permit application): _____

Appliance Type (check one): Central Air Conditioner Central Air Source Heat Pump Mini-split AC CCASHP Mini-Split

Equipment Purchase Date (must be on paid receipt): _____ Total Installation Cost (Equipment + Labor) \$ _____

	Manufacturer	Model Number	Serial Number
Condensing (Outdoor) Unit:			
Indoor Coil/Indoor Unit:			
Furnace (if required by AHRI):			
Air Handler (if required by AHRI):			

SEER: _____ EER: _____ BTUH: _____ HSPF (Heat Pumps only): _____ COP @ 5°F (CCASHP only) _____

System selected according to Manual S criteria based on Manual J loads (Required) AHRI Certificate Reference (7- or 8-digit) #: _____