



# WARM Advantage Program Rebate Application

## Rebate Application Instructions, Terms and Conditions For Systems Purchased on or after July 1, 2019 through June 30, 2020

An online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)

Please read the program instructions, terms and conditions before completing the form on the other page.

### A. CUSTOMERS – TO QUALIFY FOR YOUR REBATE, YOU MUST

- Select a contractor that agrees to follow all of the requirements as listed below.
- Purchase, install and operate high-efficiency equipment as outlined in the table below. Abide by the rules and rebate levels in effect at the date of purchase.
- Replace and/or retrofit an installation in an existing New Jersey home which is supplied with oil, propane, natural gas, IOU electric or municipal or co-op electric.
- The efficiency levels are based on the ratings found at the AHRI directory ([AHRIdirectory.org](http://AHRIdirectory.org)) or the ENERGY STAR® listing ([EnergyStar.gov](http://EnergyStar.gov)).
- To qualify for a furnace or boiler rebate, the installer must do the following:
  - Select the equipment in accordance with ACCA Manual S based on loads calculated in accordance with ACCA Manual J
- All units must be purchased by June 30, 2020; however all applications must be postmarked within 180 days of the purchase date to be eligible.** Please see below “C. Important Terms and Conditions” items 1 and 2 for funding availability.

| Equipment Type                                                                                                                                                                                                              |                         | Minimum Efficiency Criteria |                                                                                                                                                                                                                                                                                                                | Total Rebate   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Furnace                                                                                                                                                                                                                     | Natural Gas/<br>Propane | Tier 1                      | AFUE* 95% or greater                                                                                                                                                                                                                                                                                           | \$250          |
|                                                                                                                                                                                                                             |                         | Tier 2                      | AFUE 97% or greater                                                                                                                                                                                                                                                                                            | \$500          |
|                                                                                                                                                                                                                             | Oil                     |                             | AFUE 85% or greater                                                                                                                                                                                                                                                                                            | \$250          |
| Boiler                                                                                                                                                                                                                      | Natural Gas/<br>Propane | Hydronic                    | AFUE 90% or greater                                                                                                                                                                                                                                                                                            | \$300          |
|                                                                                                                                                                                                                             | Oil                     |                             | AFUE 87% or greater                                                                                                                                                                                                                                                                                            |                |
| Water Heater                                                                                                                                                                                                                | Natural Gas/<br>Propane | Tankless-On-Demand          | <2 gallons & Uniform Energy Factor – UEF 0.90, or greater (effective August 1, 2019)**                                                                                                                                                                                                                         | \$300          |
|                                                                                                                                                                                                                             | Natural Gas/<br>Propane | Tank, Power-vented          | ≤55 gallons & Uniform Energy Factor – UEF 0.64, or greater <b>or</b><br>>55 gallons & Uniform Energy Factor – UEF 0.85, or greater                                                                                                                                                                             |                |
|                                                                                                                                                                                                                             | Electric                | Heat Pump                   | Uniform Energy Factor – UEF 2.0, or greater                                                                                                                                                                                                                                                                    | \$750          |
| <b>Furnace &amp; Water Heater Combination***</b><br>(use one form)                                                                                                                                                          |                         |                             | Qualifying Tier 1 natural gas/propane furnace (above) <b>AND</b> a qualifying water heater (above)                                                                                                                                                                                                             | \$700          |
|                                                                                                                                                                                                                             |                         |                             | Qualifying Tier 2 natural gas/propane furnace (above) <b>AND</b> a qualifying water heater (above)                                                                                                                                                                                                             | \$950          |
| <b>Boiler &amp; Water Heater Combination***</b><br>(use one form)                                                                                                                                                           |                         |                             | <ul style="list-style-type: none"> <li>Combi Boiler—an Integrated unit, combining a water heater and a qualifying boiler (above)</li> <li>Qualifying stand-alone water heater (above) <b>AND</b> a qualifying boiler (above)</li> <li>Indirect water heater attached to a qualifying boiler (above)</li> </ul> | \$700          |
| Homeowners located in a designated Urban Enterprise Zone (UEZ) may be eligible for additional incentives for the purchase of qualifying equipment (above). Verification of home being located in a designated UEZ required. |                         |                             |                                                                                                                                                                                                                                                                                                                | \$200 per unit |

\*AFUE (Annual Fuel Utilization Efficiency) \*\*Tankless on-demand WH UEF 0.81, or greater eligible until 7/31/19 \*\*\*To be eligible for the combination rebate, applications for both, the heating system and the water heater must be submitted at the same time. If applications are submitted separately, they will be processed as separate applications and the customer will only be eligible for the individual incentive available for each of the measures.

### B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM As the customer, you are responsible to see that all requirements are met.

|                                                                                                                                                                                                                                                            |                                                                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| Section A & B of this form                                                                                                                                                                                                                                 | Customer to complete and sign                                                                     |
| Section C of this form                                                                                                                                                                                                                                     | Contractor to complete and sign                                                                   |
| Section D of this form                                                                                                                                                                                                                                     | Contractor to complete                                                                            |
| <b>REQUIRED:</b> Copy of itemized sales receipt or contractor's invoice—marked PAID or FINANCING ARRANGEMENTS—and clearly indicating: 1) Customer Name & Installation Address, 2) Date of Purchase, 3) Manufacturer, 4) Model Number, 5) Total Cost        | Submit with application                                                                           |
| <b>REQUIRED:</b> Copy of UPC Label, distributor's invoice, photo of nameplate, or warranty registration confirmation showing model and serial numbers                                                                                                      | Submit with application                                                                           |
| <b>REQUIRED:</b> Copy of AHRI Certificate rating sheet, showing AFUE and BTUH, or UEF. If unavailable, a copy of the ENERGY STAR listing is acceptable.                                                                                                    | <b>Submit with application, found at <a href="http://AHRIdirectory.org">AHRIdirectory.org</a></b> |
| <b>REQUIRED:</b> Municipal Building Permit number entered on application and/or a copy of the Permit or Permit Application                                                                                                                                 | Submit with application                                                                           |
| <b>REQUIRED IF APPLICABLE:</b> UEZ verification of home being located in a designated UEZ, submit screen shot of address look-up verification from <a href="https://www.nj.gov/njbusiness/financing/uez/">https://www.nj.gov/njbusiness/financing/uez/</a> | Submit with application                                                                           |

Your contractor must submit the rebate documents for you, we suggest you request a set of copies to be mailed to you. Mail a copy of the signed application along with the receipt to the address below:

New Jersey's Clean Energy Program™ • WARM Advantage • 75 Lincoln Highway Suite 100 • Iselin, New Jersey 08830-1533

# WARMAvantage Program Rebate Application

## C. IMPORTANT TERMS AND CONDITIONS

1. This program is based on availability of funds. Procedures, requirements and rebate levels are subject to change and the program is subject to cancellation without notice.
2. Funding for oil, propane, or municipal electric customers are provided through the United States Department of Energy State Energy Program (SEP).
3. Due to the limited availability of funds, the program will terminate at the earlier of when **funds are exhausted or June 30, 2020**. Program termination will be posted on [NJCleanEnergy.com](http://NJCleanEnergy.com).
4. It is the responsibility of the customer to assure that all requirements for the rebate are met and that all required documentation is provided by your contractor.
5. Failure to provide any of the required information will prevent processing of your application.
6. Rebate eligibility will be based on the equipment purchase date.
7. Incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings; newly constructed home are not eligible.
8. Please allow up to 120 days from the date New Jersey's Clean Energy Program (NJCEP) receives **all required information** to process your rebate.
9. If the customer portion of the rebate is to be assigned to another party, the customer must authorize this by completing and signing section B of the application form.
10. NJCEP reserves the right to inspect all installations in order to ensure compliance with all program requirements.
11. NJCEP provides no oversight or control over any contractor services related to this program. Responsibility for proper sizing of equipment, as well as delivery and workmanship related to any equipment or services the customer procures, rests exclusively with the contractor selected by the customer. NJCEP assumes no responsibility for oversight of contractor services.
12. NJCEP audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJCEP will result in automatic rejection of the rebate application and possible legal action.
13. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
14. Customers participating in other programs within NJCEP or New Jersey Weatherization Assistance Programs may not be eligible for rebates.

Mail a copy of the signed app and all required documents to: *New Jersey's Clean Energy Program, WARMAvantage* 75 Lincoln Hwy, Suite 100 Iselin, NJ 08830

For more information, contact 866.NJSMART

# WARM Advantage Program

## Rebate Application

An online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM)

For Systems Purchased on or after July 1, 2019 through June 30, 2020

Before completing this form, please refer to the program instructions, terms and conditions accompanying this form.

### A. CUSTOMER INFORMATION (Customer to complete all information and sign)

**Electric Utility:**  Atlantic City Electric  Jersey Central Power & Light  PSE&G  Rockland Electric **Account Number:** \_\_\_\_\_  
 Municipal/Coop Electric Company Name: \_\_\_\_\_ **Account Number:** \_\_\_\_\_

**Heat Fuel Provider Utility:**  New Jersey Natural Gas  Elizabethtown Gas  PSE&G  South Jersey Gas  Other **Account Number:** \_\_\_\_\_

**Existing Equipment Fuel Type:**  Natural Gas  Oil  Propane  Electric

**New Equipment Fuel Type:**  Natural Gas  Oil  Propane  Electric

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_  UEZ Address Verification Attached

City: \_\_\_\_\_ State: **NJ** Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_) \_\_\_\_\_ **Email (Required for optimal Program communication):** \_\_\_\_\_

[Check only if the following applies:] I am affiliated with a contractor that performed work on my NJ HPwES Program project or I am affiliated with a company that performs services for the NJ Clean Energy Program. As such, I acknowledge that I will be required to have a field inspection performed on my home

**WARM Advantage incentives are available for the installation (retrofit) of qualified HVAC equipment in existing residential buildings only;** installations of equipment in new homes are not eligible for WARM Advantage incentives.

**Reason for installing new equipment:**  Conversion from oil  Conversion from electric  Conversion from propane

Retired old inefficient equipment  Replaced burn-out equipment  Home Addition  Supplemental to existing heating system

I have read, understand and am in compliance with all rules and regulations concerning this rebate program, including the instructions, terms and conditions provided on the cover page of this application form. I give NJCEP permission to share my records with the New Jersey Board of Public Utilities or its contractors, who plan to evaluate my energy usage. Additionally, I allow reasonable access to my property to inspect the installation and performance of the technologies and installations that are eligible for incentives under the guidelines of NJCEP. I certify that old equipment has been replaced and the replaced equipment has been recycled according to the laws of the state of New Jersey. I have been made aware of the concerns and potential dangers should I replace gas heating equipment (e.g., furnace or boiler) without replacing a water heater that is either direct vented or power-vented as per information provided by New Jersey's Clean Energy Program at [NJCleanEnergy.com/SAFETY](http://NJCleanEnergy.com/SAFETY). I certify that all information provided in and with this document is correct to the best of my knowledge. I am aware that if any information is willfully false, I am subject to punishment.

**Customer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### B. Alternate Payee Name or Address: If the rebate is to be issued to another party or address, customer must fill out and sign.

**Alternate Rebate Recipient:** First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Daytime Phone: (\_\_\_\_) \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Customer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### C. CONTRACTOR/INSTALLER All fields must be completed by installing contractor. Or, an online application is available at [NJCleanEnergy.com/WARM](http://NJCleanEnergy.com/WARM).

Company: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_) \_\_\_\_\_ **Email Address:** \_\_\_\_\_

I certify that the system has been installed in accordance with the manufacturer guidelines and the equipment was sized in accordance with ACCA Manual S based on accurate heating/cooling loads calculated in accordance with ACCA Manual J. I understand that the NJ Board of Public Utilities requires this certification in the state of New Jersey for participation in the WARM Advantage Program. I certify that all information provided in and with this document is correct to the best of my knowledge. I am aware that if any information is willfully false, I am subject to punishment.

**Contractor Signature** \_\_\_\_\_ (Required): **Date:** \_\_\_\_\_

### D. EQUIPMENT INFORMATION All fields must be completed by installing contractor. Please complete both sections if applying for the combination.

**Municipal Building Permit Number** (or submit permit application): \_\_\_\_\_

**Equipment Purchase Date (must be on paid receipt):** \_\_\_\_\_ **Total Installation Cost (Equipment + Labor) \$** \_\_\_\_\_

#### Manufacturer

#### Model Number

#### Serial Number

| Heater Information                                                                                      | Manufacturer                                                                                                                                                          | Model Number     | Serial Number |
|---------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------|
| Heater Type: <input type="checkbox"/> Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane | <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Combi-boiler                                                                | Btu Input: _____ | AFUE: _____   |
| AHRI Certificate Reference number: _____                                                                | Replacing existing fuel type: <input type="checkbox"/> Gas <input type="checkbox"/> Oil <input type="checkbox"/> Electric resistance <input type="checkbox"/> Propane |                  |               |

#### Manufacturer

#### Model Number

#### Serial Number

| Water Heater Information                                                                         | Manufacturer                                                                                                                                  | Model Number | Serial Number |
|--------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------------|
| Type: <input type="checkbox"/> Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane | <input type="checkbox"/> Tank <input type="checkbox"/> Tankless <input type="checkbox"/> Indirect w/boiler <input type="checkbox"/> Heat Pump | Gals.: _____ | UEF: _____    |
| AHRI Certificate Reference number: _____                                                         | Replacing existing type: <input type="checkbox"/> Tank <input type="checkbox"/> Tankless <input type="checkbox"/> Indirect tank               |              |               |

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